



DIGITAL HEARTS HDGS.



## Summary of Business Results for the Second Quarter Ended September 30, 2021 [Japan GAAP] (Consolidated)

November 9, 2021

Company name: DIGITAL HEARTS HOLDINGS Co., Ltd. Listed on the TSE  
 Stock code: 3676 URL: <https://www.digitalhearts-hd.com/>  
 Representative: Yasumasa Ninomiya, President and CEO  
 Contact: Toshiya Tsukushi, Executive Vice president and CFO TEL: +81-3-3373-0081  
 Scheduled date of submission of financial reports : November 10, 2021  
 Scheduled commencement of dividend payment : December 6, 2021  
 Preparation of supplementary material for quarterly financial results : Yes  
 Holding of quarterly financial results meeting : Yes (for institutional investors and analysts)

(Figures are rounded down to the nearest million yen.)

### 1. Consolidated results for the second quarter ended September 30, 2021 (April 1, 2021 - September 30, 2021)

(1) Consolidated business results (Percentages are changes from the same period of the previous year.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	(Millions of yen)	(%)	(Millions of yen)	(%)	(Millions of yen)	(%)	(Millions of yen)	(%)
Six Months Ended								
September 30, 2021	13,498	28.2	1,370	159.7	1,431	151.0	917	157.9
September 30, 2020	10,531	3.0	527	1.8	570	11.1	355	28.1

(Reference) Comprehensive income: Six months ended September 30, 2021: 1,012 million yen (213.0%)  
 Six months ended September 30, 2020: 323 million yen (22.1%)

	Net income per share	Diluted net income per share
	(yen)	(yen)
Six Months Ended		
September 30, 2021	42.45	—
September 30, 2020	16.50	—

### (2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio
	(Millions of yen)	(Millions of yen)	(%)
As of September 30, 2021	16,026	7,195	40.6
As of March 31, 2021	14,338	6,314	39.7

(Reference) Shareholders' equity: 6,501 million yen (As of September 30, 2021) 5,691 million yen (As of March 31, 2021)

### 2. Dividends

	Annual dividends				
	Q1	Q2	Q3	Year End	Total
	(Yen)	(Yen)	(Yen)	(Yen)	(Yen)
Fiscal year ended March 31, 2021	—	7.00	—	7.00	14.00
Fiscal year ending March 31, 2022	—	7.50	—	—	—
Fiscal year ending March 31, 2022 (Forecasts)	—	—	—	7.50	15.00

(Note) Changes from the latest released dividend forecasts: None

### 3. Consolidated earnings forecasts for the fiscal year ending March 2022 (April 1, 2021 - March 31, 2022)

(Percentages are changes from the same period of the previous year.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share
	(Millions of yen)	(%)	(Millions of yen)	(%)	(Millions of yen)	(%)	(Millions of yen)	(%)	(Yen)
Full fiscal year	28,420	25.4	2,100	10.0	2,100	6.3	1,400	43.7	64.77

(Note) Changes from the latest released earnings forecasts: None

\* Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): Yes

Newly included: 1 (Company name) identity Inc.

Excluded: -

(2) Application of specified accounting treatment used in preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies and accounting estimates and restatement

- (a) Changes in accounting policies associated with revision of accounting standards :Yes  
 (b) Changes in accounting policies other than (a) above :None  
 (c) Changes in accounting estimates :None  
 (d) Restatement :None

(4) Shares outstanding (common stock)

(a) Number of issued shares (including treasury stock)	As of September 30, 2021	23,890,800 shares	As of March 31, 2021	23,890,800 shares
(b) Number of treasury stock	As of September 30, 2021	2,259,952 shares	As of March 31, 2021	2,277,431 shares
(c) Average number of shares during the period	Six months ended September 30, 2021	21,618,054 shares	Six months ended September 30, 2020	21,552,756 shares

\* The certified public accountant or the audit procedures are not applicable to this Quarterly Financial Report.

\* Explanation for proper use of the earnings forecasts and other special notes

- Any forward-looking statements included in this report such as earnings forecasts are based on the information available to the Company at this time and certain assumptions considered reasonable; and accordingly, actual results may differ significantly from the forecasts due to various factors.
- A financial results meeting for the second quarter for institutional investors and analysts is scheduled to be held on November 10, 2021. Materials for this meeting will be posted on TD net and the Company's website.