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## Summary of Consolidated Financial Results for the Fiscal Year Ended September 30, 2021 [Japanese GAAP]

November 11, 2021

Company Name: Atrac, Inc.  
 Listed Stock Exchange: Tokyo  
 Stock Code: 6194 (URL: <https://atrac.co.jp>)  
 Representative: Yoshihide Arai, President and CEO  
 Contact: Hidekazu Suzuki, Director CFO  
 Phone: +81-3-6435-3210  
 Scheduled date of annual general meeting of shareholders: December 17, 2021  
 Scheduled date to commence dividend payments: -  
 Scheduled date to file annual securities report: December 16, 2021 -  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted)

### 1. Consolidated Financial Results for the fiscal year ended September 30, 2021 (October 1, 2020-September 30, 2021)

#### (1) Consolidated Operating Results

(% represents increases or decreases from the previous year)

Fiscal year ended	Sales		Operating profit		Ordinary profit		Profit attributable to owners of the parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
September 30, 2021	4,464	-	1,010	-	1,005	-	645	-
September 30, 2020	-	-	-	-	-	-	-	-

Reference. Comprehensive income:

For the fiscal year ended September 30, 2021: 645 Million yen: (-%)

For the fiscal year ended September 30, 2020: - Million yen: (-%)

Fiscal year ended	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
	yen	yen	%	%	%
September 30, 2021	24.18	24.01	12.8	15.7	22.6
September 30, 2020	-	-	-	-	-

Reference: Equity method investment gain or loss

For the fiscal year ended September 30, 2021: - million yen

For the fiscal year ended September 30, 2020: - million yen

Note 1. Since Atrac, Inc. (the "Company") prepares its consolidated financial statements from the fiscal year ended September 30, 2021, the Company does not disclose the percentages of increase (decrease) for the fiscal year ended September 30, 2021 as well as the amounts and percentages of increase (decrease) for the fiscal year ended September 30, 2020. Return on equity and Ratio ordinary profit to total assets for the fiscal year ended September 30, 2021 are presented based on equity and total assets at the end of the period respectively for the first consolidated fiscal year

Note 2. The Company conducted a 2-for-1 stock split on April 1, 2021. "Basic earnings per share" and "Diluted earnings per share" are calculated as if the stock split had taken place at the beginning of this consolidated fiscal year.

## (2) Consolidated Financial Position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Million yen	Million yen	%	yen
September 30, 2021	6,404	5,111	78.6	188.23
September 30, 2020	-	-	-	-

Reference: Shareholder's equity

As of September 30, 2021: 5,037 million yen

As of September 30, 2020: -

Note. Since the Company prepares its consolidated financial statements from the fiscal year ended September 30, 2021, the Company does not disclose the amounts for the year ended September 30, 2020.

## (3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Million yen	Million yen	Million yen	Million yen
September 30, 2021	1,091	△173	0	4,834
September 30, 2020	-	-	-	-

Note. Since the Company prepares its consolidated financial statements from the fiscal year ended September 30, 2021, the Company does not disclose the amounts for the year ended September 30, 2020.

## 2. Cash Dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	1Q-end	2Q-end	3Q-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal Year ended September 30, 2020	-	0.00	-	0.00	0.00	-	-	-
Fiscal Year ended September 30, 2021	-	0.00	-	0.00	0.00	-	-	-
Fiscal Year ending September 30, 2022 (forecast)	-	0.00	-	0.00	-		-	

## 3. Consolidated Financial Results Forecast for the Fiscal Year Ending September 30, 2022 (October 1, 2021-September 30, 2022)

(% represents increase or decrease from the previous year)

	Net-Sales		Operating profit		Ordinary profit		Profit attributable to owners of the parent		Profit per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	yen
Full year	5,850	-	500	-	498	-	200	-	7.47

Note. Since the Company will adopt the Accounting Standard for Revenue Recognition (ASBJ Statement No.29) and others from the beginning of the year ending September 2022, the above Consolidated Financial Results Forecast are amounts calculated based on the aforesaid accounting standard, etc. and no percentage change for the full term against the previous full term.

\*Notes:

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation) : None

Newly included - (company name : - )

Excluded - (company name : - )

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2021	26,779,200 shares	As of September 30, 2020	26,725,200 shares
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(ii) Number of treasury shares at the end of the period

As of September 30, 2021	18,232 shares	As of September 30, 2020	17,132 shares
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(iii) Average number of shares outstanding during the period

Fiscal year ended September 30, 2021	26,708,885 shares	Fiscal year ended September 30, 2020	26,574,162 shares
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Note. The Company conducted a 2-for-1 stock split on April 1, 2021. "Total number of issued shares at the end of the period", "Number of treasury shares at the end of the period", and "Average number of shares outstanding during the period" have been calculated as if the stock split had taken place at the beginning of the previous fiscal year.

## [Reference] Overview of non-consolidated financial results

### 1. Non-consolidated financial results for the fiscal year ended September 30, 2021 (from October 1, 2020 to September 30, 2021)

(1) Non-consolidated Operating Results

(% represents increases or decreases from the previous year)

	Sales		Operating profit		Ordinary profit		Profit	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended September 30, 2021	4,464	30.1	1,063	45.2	1,061	44.8	706	62.8
September 30, 2020	3,430	6.2	732	3.0	733	2.8	433	△13.7

	Basic earnings per share	Diluted earnings per share
Fiscal year ended September 30, 2021	yen 26.44	yen 26.26
September 30, 2020	16.32	16.17

Note 1. The Company conducted a 2-for-1 stock split on April 1, 2021. "Basic earnings per share" and "Diluted earnings per share" are calculated as if the stock split had taken place at the beginning of the previous fiscal year.

(2) Non-consolidated Financial Position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of September 30, 2021	Million yen 6,424	Million yen 5,172	% 79.4	yen 190.50
September 30, 2020	4,897	4,391	89.7	164.41

Reference: Shareholder's equity

As of September 30, 2021: 5,097 million yen

As of September 30, 2020: 4,391 million yen

Note. The Company conducted a 2-for-1 stock split on April 1, 2021. "Net assets per share" are calculated as if the stock split had taken place at the beginning of the previous fiscal year.

- ※ This report of consolidated financial results is out of scope from audit procedures conducted by independent auditors.
- ※ Explanation about the appropriate use of the guidance of financial results, and other noteworthy matters  
The projections and other statements with respect to the future included in this material are based on currently available information and certain assumptions that are judged reasonable by the Company. Please be advised that the Company does not guarantee in any way the achievement of the projections and other goals in this material and that cases may occur where the actual results and other situations differ materially from the projections due to various factors.
- ※ On November 11, 2021 (JST), the Company will hold a financial result briefing for institutional investors and analysts. Financial results explanatory material will also be posted on the website (URL: <https://atrae.co.jp>).