

Document and entity information

| | Mar 2022 | Sep 2021 |
|--|----------|---|
| Company information | | |
| Company information | | |
| FASF member mark | | true |
| Document name | | 第2四半期（中間期） 決算短信〔日本基準〕（連結） |
| Filing date | | 2021-11-11 |
| Company name | | FIDEA Holdings Co.Ltd. |
| Stock exchange listings | | |
| Tokyo | | true |
| Tokyo 1st section | | true |
| Tokyo 2nd section | | - |
| Tokyo Mothers | | - |
| Tokyo JASDAQ | | - |
| Tokyo PRO Market | | - |
| Tokyo Others | | - |
| Nagoya | | - |
| Nagoya 1st section | | - |
| Nagoya 2nd section | | - |
| Nagoya Centrex | | - |
| Nagoya Others | | - |
| Sapporo | | - |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | - |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Green Sheet | | - |
| Japan Securities Dealers Association | | - |
| Securities code | | 87130 |
| URL | | http://www.fidea.co.jp/ |
| Business category | | |
| General Business | | - |
| Specific Business | | true |
| Fiscal Year End | | 2022-03-31 |
| Quarterly period | | 2 |
| Representative | | |
| Title | | 代表執行役社長 |
| Name | | 田尾 祐一 |
| Inquiries | | |
| Title | | 執行役副社長 |
| Name | | 宮下 典夫 |
| Tel | | 022-290-8800 |
| Other | | |
| Quarterly statement filing date (as planned) | | 2021-11-26 |
| Dividend payable date (as planned) | | 2021-12-03 |
| Setting of trading account | | - |
| Supplemental material of quarterly results | | true |
| Way of getting | | - |
| Convening briefing of quarterly results | | - |
| Target for briefing of quarterly results | | - |
| Note to fraction processing method | | （百万円未満、小数点 第1位未満は切捨て） |

Business Results-Quarterly operating results

(in millions of yens)

| | Sep 2021 | Sep 2020 |
|--|----------|----------|
| Quarterly operating results | | |
| Quarterly operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Ordinary revenues | | |
| Ordinary revenues | 24,978 | 23,708 |
| % change | 5.3 | -4.0 |
| Ordinary profit | | |
| Ordinary profit | 4,501 | 3,269 |
| % change | 37.7 | 0.8 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 2,270 | 1,438 |
| % change | 57.8 | -25.1 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 4,216 | 7,650 |
| Change in comprehensive income | -44.8 | 0.8 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 123.57 | 76.13 |
| Diluted earnings per share (Yen) | 88.55 | 53.75 |
| Note to consolidated operating results | | |

Note to operating results

(注) 当社は、2021年10月1日付で普通株式及びB種優先株式について10株につき1株の割合で株式併合を行っております。前連結会計年度の期首に当該株式併合が行われたと仮定して、「1株当たり中間純利益」及び「潜在株式調整後1株当たり中間純利益」を算定しております。

Business Results-Quarterly financial positions

(in millions of yens)

| | Sep 2021 | Mar 2021 |
|--|-----------|-----------|
| Quarterly financial positions | | |
| Quarterly financial positions | | |
| Consolidated financial positions | | |
| Total assets | 3,282,472 | 3,221,460 |
| Net assets | 118,137 | 120,073 |
| Capital adequacy ratio (%) | 3.5 | 3.7 |
| Note to consolidated financial positions | | |
| Owner's equity | 117,848 | 119,779 |

Note to financial positions

(注) 「自己資本比率」は、(期末純資産の部合計 - 期末非支配株主持分)を期末資産の部合計で除して算出しております。なお、本「自己資本比率」は、自己資本比率告示に定める自己資本比率ではありません。

Business Results-Note to quarterly business results

Quarterly note to business results

Quarterly note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Quarterly Dividends

(in millions of yens)

| | Mar 2022 | Sep 2021 | Mar 2021 |
|--|----------|----------|----------|
| Quarterly dividends | | | |
| Quarterly dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | - | | - |
| Second quarter | | | |
| Result | 3.75 | | 3.00 |
| Third quarter | | | |
| Result | | | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | | 3.00 |
| Forecast | 37.50 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | | 6.00 |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Correction of dividend forecast from the most recent dividend forecast | | | |
| Correction of dividend forecast from the most recent dividend forecast | | | |
| Annual | true | | |
| Note to dividends | | | |
| Note to dividends | | | |

Annual

(注1) 配当予想の修正については、本日(2021年11月11日)公表いたしました「剰余金の配当(中間配当)及び期末配当予想の修正に関するお知らせ」をご覧ください。(注2) 当社は、2021年10月1日付で普通株式10株につき1株の割合で株式併合を行っております。2022年3月期(予想)の1株当たり期末配当金については、当該株式併合の影響を考慮した金額を記載しております。当該株式併合の影響を考慮しない場合は3円75銭となります。また、年間配当金合計の予想については、単純合算が適切でないため、「-」と表示しております。(注3) 上記「配当の状況」は、普通株式に係る配当の状況です。当社が発行する普通株式と権利関係の異なる種類株式(非上場)の配当の状況については、後述の「種類株式の配当の状況」をご覧ください。

Quarterly Forecasts

(in millions of yens)

Mar 2022

| Quarterly forecasts | | Mar 2022 |
|---|--|--|
| Quarterly forecasts | | |
| Title for forecasts | | 3. 2022年3月期の連結業績予想(2021年4月1日~2022年3月31日) |
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | | - |
| Main table of consolidated forecasts | | |
| Ordinary profit | | |
| Ordinary profit | | |
| Forecast | | 7,000 |
| Upper | | - |
| Lower | | - |
| % change | | |
| Forecast | | 1.5 |
| Upper | | - |
| Lower | | - |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | | |
| Forecast | | 3,700 |
| Upper | | - |
| Lower | | - |
| % change | | |
| Forecast | | 11.6 |
| Upper | | - |
| Lower | | - |
| Basic earnings per share (Yen) | | |

| | |
|--|--|
| Basic earnings per share (Yen) | |
| Forecast | 200.79 |
| Upper | - |
| Lower | - |
| Note to consolidated forecasts | |
| Note to forecasts | (注) 当社は、2021年10月1日付で普通株式10株につき1株の割合で株式併合を行っております。2022年3月期の連結業績予想における1株当たり当期純利益については、当該株式併合の影響を考慮しております。当該株式併合の影響を考慮しない場合の2022年3月期の通期の連結業績予想における1株当たり当期純利益は20円07銭となります。 |
| Correction of financial forecast from the most recent financial forecast | |
| Correction of financial forecast from the most recent financial forecast | |
| Forecast | - |

Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

| | |
|--|----------|
| | Sep 2021 |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) | - |
| Note to material changes in subsidiaries during this period | |
| Note to material changes in subsidiaries during this period | - |

Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

| | |
|--|----------|
| | Sep 2021 |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Others | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | true |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | |

Notes, Quarterly-Number of issued and outstanding shares common stock

| | Sep 2021 | Mar 2021 | Sep 2020 |
|--|--|------------|------------|
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Others | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 18,142,122 | 18,142,122 | |
| Number of treasury stock at the end of fiscal year | 3,207 | 3,172 | |
| Average number of shares | 18,138,938 | | 18,139,053 |
| Note to number of issued and outstanding shares (common stock) | | | |
| Note to number of issued and outstanding shares (common stock) | (注)当社は、2021年10月1日付で普通株式10株につき1株の割合で株式併合を行っております。前連結会計年度の期首に当該株式併合が行われ、たと仮定して、「期末発行済株式数(自己株式を含む)」、「期末自己株式数」及び「期中平均株式数(中間期)」を算定しております。 | | |

Business Results-Overview of quarterly nonconsolidated operating results

(in millions of yens)

| | Sep 2021 | Sep 2020 |
|--|----------|----------|
| Quarterly non-consolidated operating results | | |
| Quarterly non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated income statements information | | |
| Operating revenues | | |
| Operating revenues | 1,184 | 1,362 |
| % change | -13.0 | -16.4 |
| Operating profit | | |
| Operating profit | 623 | 656 |
| % change | -5.0 | 21.3 |
| Ordinary profit | | |
| Ordinary profit | 610 | 640 |
| % change | -4.7 | 0.2 |
| Profit | | |
| Profit | 1,250 | 612 |
| % change | 104.0 | -2.1 |
| Other non-consolidated operating results | | |
| Basic earnings per share (Yen) | 67.34 | 30.61 |
| Note to non-consolidated operating results | | |

(注)当社は、2021年10月1日付で普通株式及びB種優先株式について10株につき1株の割合で株式併合を行っておりません。前事業年度の期首に当該株式併合が行われたと仮定して、「1株当たり中間純利益」を算出しております。

Business Results-Overview of quarterly nonconsolidated financial positions

(in millions of yens)

| | Sep 2021 | Mar 2021 |
|--|---|----------|
| Quarterly non-consolidated financial positions | | |
| Quarterly non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Total assets | 68,491 | 73,342 |
| Net assets | 57,264 | 62,262 |
| Capital adequacy ratio (%) | 83.6 | 84.8 |
| Note to non-consolidated financial positions | | |
| Owner's equity | 57,264 | 62,262 |
| Note to financial positions | (注1)「自己資本比率」は、期末純資産の部合計を期末資産の部合計で除して算出しております。(注2)2022年3月期の個別業績予想(2021年4月1日~2022年3月31日)については開示しておりません。 | |

Business Results-Note to overview of quarterly nonconsolidated business results

| | Sep 2021 |
|--|----------|
| Note to quarterly non-consolidated financial results | |
| Note to quarterly non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to financial results | - |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.