

November 11, 2021

**Notice Concerning Differences between Forecast of Consolidated Financial Results and Actual Results for the Second Quarter of FY2021 Ending March 31, 2022, and Revision of Business Results Forecasts for FY2021 Ending March 31, 2022**

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We hereby announce differences between the forecast of consolidated financial results for the second quarter of FY2021 ending March 31, 2022, released on May 14, 2021, and actual results for the second quarter released today.

We also announce that in order to reflect recent performance we have revised the business results forecasts for FY2021 ending March 31, 2022. The details are given below.

1. Differences between Forecast of Consolidated Financial Results and Actual Results for the Second Quarter of FY2021 Ending March 31, 2022

(April 1, 2021 through September 30, 2021)

	Sales (Millions of yen)	Operating income (Millions of yen)	Ordinary income (Millions of yen)	Net income attributable to owners of parent (Millions of yen)	Net income per share (yen)
Previous forecast (A)	135,000	(3,700)	(2,600)	(2,900)	(64.49)
Actual results (B)	119,327	(7,952)	(7,216)	(7,775)	(172.90)
Change (B - A)	(15,672)	(4,252)	(4,616)	(4,875)	
Percentage change (%)	(11.6)	—	—	—	
(Reference) Second-quarter results for FY2020 ended March 31, 2021	88,000	(15,298)	(14,867)	(13,789)	(306.63)

## 2. Revised Forecasts of Consolidated Business Results for FY2021 Ending March 31, 2022

(April 1, 2021 through March 31, 2022)

	Sales (Millions of yen)	Operating income (Millions of yen)	Ordinary income (Millions of yen)	Net income attributable to owners of parent (Millions of yen)	Net income per share (yen)
Previous forecast (A)	287,000	5,400	4,100	1,000	22.24
Revised forecast (B)	268,000	(3,700)	(2,400)	(5,100)	(113.34)
Change (B - A)	(19,000)	(9,100)	(6,500)	(6,100)	
Percentage change (%)	(6.6)	—	—	—	
(Reference) Financial results of FY2020 ended March 31, 2021	234,545	(11,330)	(9,167)	(17,642)	(392.31)

## 3. Reason for Difference and Revision

### (1) Reason for the Differences between Forecast of Consolidated Financial Results and Actual Results for the Second Quarter of FY2021 Ending March 31, 2022

As the customers production volumes declined significantly due to the global shortage of semiconductor supplies, our group's production units also dropped largely since they were planned based on the customers initial plan. As a result, net sales fell below the previously predicted level accordingly. Operating income, ordinary income and net income attributable to owners of parent fell significantly below the previous forecast.

### (2) Reason for the Revised Forecasts of Consolidated Business Results for FY2021 Ending March 31, 2022

The uncertainty caused by the global shortage of semiconductor supplies makes it difficult to forecast a rapid recovery in customer's and our group's production volumes to the initially planned level. For that reason, we reviewed the production volume of each group company based on the currently available information on customer's production as well as each country's COVID-19 infection situation, which revealed that every segment has been impacted by the semiconductor shortage and consequently turned the forecast sales for FY2021 lower than initially predicted. Operating income, ordinary income and net income attributable to owners of parent for FY2021 will be at a loss and also fall below the initial forecast.

\*The above forecasts are based on information available as of the date this announcement was released. Actual results may differ from the forecasted figures due to various factors arising in the future.