

## Document and entity information

Sep 2021

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2021-11-12
Company name	PKSHA Technology Inc.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	true
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	39930
URL	<a href="https://pkshatech.com/">https://pkshatech.com/</a>
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2021-09-30
Representative	
Title	代表取締役
Name	上野山 勝也
Inquiries	
Title	取締役 経営管理本部長
Name	中田 光哉
Tel	03-6801-6718
Other	
Date of general shareholders' meeting (as planned)	2021-12-24
Annual securities report filing date (as planned)	2021-12-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家及びアナリスト向け)
Note to fraction processing method	(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

	Sep 2021	Sep 2020
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	8,727	7,393
% change	18.0	141.5
Operating profit		
Operating profit	713	634
% change	12.4	-11.9
Ordinary profit		
Ordinary profit	635	602
% change	5.4	1.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	147	1,753
% change	-91.6	327.8
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,145	1,713
Change in comprehensive income	-33.1	312.3
Other consolidated operating results		
Basic earnings per share (Yen)	4.84	57.79
Diluted earnings per share (Yen)	4.67	55.19
Rate of return on equity (%)	0.5	6.5
Ordinary profit to total assets ratio (%)	1.9	1.9
Operating profit to net sales ratio (%)	8.2	8.6
Note to consolidated operating results		
Investment profit (loss) on equity method	-18	9
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Sep 2021	Sep 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	35,277	31,904
Net assets	28,605	27,439
Capital adequacy ratio (%)	80.4	86.0
Net assets per share (Yen)	931.02	904.93
Note to consolidated financial positions		
Owner's equity	28,363	27,436
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Sep 2021	Sep 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	168	661
Cash flows from investing activities	-13,476	1,969
Cash flows from financing activities	1,975	-1,108
Cash and equivalents, end of period	12,804	24,137
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

Sep 2021

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

### Dividends

(in millions of yens)

	Sep 2022	Sep 2021	Sep 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Annual			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		-	-
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		-	-
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		-	-
Note to dividends			
Note to dividends			
Annual		-	

### Forecasts

	Sep 2022	Mar 2022
Forecasts		
Forecasts		
Title for forecasts	3. 2022年9月期の連結業績予想（2021年10月1日～2022年9月30日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	12,000	-
Upper	-	-
Lower	-	-
% change		
Forecast	37.5	-
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	1,000	-
Upper	-	-
Lower	-	-
% change		
Forecast	40.2	-
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	940	-
Upper	-	-
Lower	-	-
% change		
Forecast	47.9	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	260	-
Upper	-	-
Lower	-	-
% change		
Forecast	76.2	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	8.53	-
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	EBITDA 2,360百万 円 59.0%	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Sep 2021

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	3
Name of subsidiaries newly consolidated	株式会社PRAZNA、株式会社アシリレラ、株式会社AlgoNaut
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Sep 2021
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Sep 2021	Sep 2020
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	30,966,600	30,679,400
Number of treasury stock at the end of fiscal year	502,049	360,049
Average number of shares	30,464,459	30,348,762
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

	(in millions of yens)	
	Sep 2021	Sep 2020
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	1,614	1,655
% change	-2.5	4.4
Operating profit		
Operating profit	179	184

% change	-2.6	-1.9
Ordinary profit		
Ordinary profit	455	354
% change	28.4	3.8
Profit		
Profit	274	1,658
% change	-83.5	499.9
Other non-consolidated operating results		
Basic earnings per share (Yen)	9.01	54.66
Diluted earnings per share (Yen)	8.68	52.20
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Sep 2021	Sep 2020
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	28,204	28,225
Net assets	27,790	27,020
Capital adequacy ratio (%)	98.5	95.7
Net assets per share (Yen)	912.16	891.13
Note to non-consolidated financial positions		
Owner's equity	27,788	27,018
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Sep 2021
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.