

Financial Results for the Fiscal Year Ending September 30, 2021

Company name: Obara Group Inc. Stock exchange listing: First Section of the Tokyo Stock Exchange
 Stock code number: 6877 URL: <http://www.obara-g.com/en/>
 Representative: Yasushi Obara, President
 Contact: Seibi Iidaka, Manager of IR & Corporate Planning Department
 Telephone number: +81-46-271-2124
 Scheduled date of ordinary general meeting of shareholders: December 21, 2021
 Scheduled date of filing financial statement: December 22, 2021
 Scheduled date of commencement of dividend payment: December 22, 2021
 Supplementary material: Yes
 Financial results meeting: Yes

(Figures are rounded off to the nearest one million yen.)

1. Consolidated Results for FY2021 (October 1, 2020 through September 30, 2021)

(1) Business Results

(Percentages indicate changes from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2021	45,475	2.8	7,321	8.4	8,037	7.5	5,993	17.4
FY2020	44,230	(14.5)	6,754	(29.8)	7,474	(25.9)	5,103	(31.7)

(Note) Comprehensive income: 9,194 million yen, 64.0% (FY2021); 5,605 million yen, 36.5% (FY2020)

	Net income per share	Diluted net income per share	Return on equity	Ordinary profit to gross assets	Operating profit to net sales
	Yen	Yen	%	%	%
FY2021	365.69	323.98	11.5	10.7	16.1
FY2020	288.28	268.20	10.2	10.3	15.3

(Note) Equity in earnings/losses of unconsolidated subsidiaries and affiliates: – million yen (FY2021), – million yen (FY2020)

(2) Financial Position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
FY2021	78,414	54,174	69.0	3,376.83
FY2020	72,306	50,424	69.6	2,967.41

(Note) Shareholders' equity: 54,103 million yen (FY2021), 50,313 million yen (FY2020)

(3) Cash Flow

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents at end of year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
FY2021	9,881	(546)	(5,886)	20,553
FY2020	8,090	(2,878)	(5,975)	16,220

2. Dividends

	Dividend per share					Total dividend (Annual)	Payment ratio (Consolidated)	Dividend on equity (Consolidated)
	End of Q1	End of Q2	End of Q3	End of FY	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
FY2020	—	40.00	—	70.00	110.00	1,907	38.2	3.8
FY2021	—	40.00	—	70.00	110.00	1,773	30.1	3.5
FY2022 (Forecast)	—	40.00	—	70.00	110.00		32.9	

3. Consolidated Financial Forecast for the FY2022 (October 1, 2021 through September 30, 2022)

(Percentages indicate changes from the corresponding periods of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen	Yen
First Half	24,000	15.0	3,625	3.4	3,900	(2.0)	2,650	4.8		165.39
Full Year	48,000	5.6	7,250	(1.0)	7,850	(2.3)	5,350	(10.7)		333.91