



November 25, 2021

Real Estate Investment Trust Securities Issuer
Sekisui House Reit, Inc.
Representative: Atsuhiro Kida, Executive Director
(Securities Code: 3309)

Asset Management Company
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Notice Concerning Determination of Number of New Investment Units to be Issued
by Way of Third-Party Allotment

Sekisui House Reit, Inc. (“SHR”) announces that it received the following notice of subscription from the allottee for a portion of the number of new investment units to be issued by way of third-party allotment (the “third-party allotment”), for which resolution was passed at the same time as resolution for the issuance of new investment units (primary offering) through public offering and secondary offering of investment units (secondary offering via over-allotment) at the meetings of the board of directors of SHR held on October 18, 2021 and October 25, 2021.

Details

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| (1) Number of new investment units to be issued: | 4,967 units |
| (Number of investment units planned to be issued: | 6,875 units) |
| (2) Amount to be paid in (issue amount): | 84,744 yen per unit |
| (3) Total amount to be paid in (total issue amount): | 420,923,448 yen |
| (4) Subscription period (subscription date): | November 26, 2021 (Friday) |
| (5) Payment date: | November 29, 2021 (Monday) |
| (6) Allottee: | The lead underwriter |

Disclaimer: This press release is for informational purposes only. If there is any discrepancy between the Japanese version and the English translation, the Japanese version shall prevail. This document is an English translation of a press release for public announcement concerning issuance of new investment units by way of third-party allotment and has not been prepared for the purpose of solicitation for investment.

In addition, this press release does not constitute an offer of securities in the United States. The securities referred to above have not been, and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.

<Reference>

1. The third-party allotment was resolved at the same time as the issuance of new investment units (primary offering) through public offering and secondary offering of investment units (secondary offering via over-allotment) was resolved at the meetings of the board of directors of SHR held on October 18, 2021 and October 25, 2021.

Please refer to “Notice Concerning Issuance of New Investment Units and Secondary Offering of Investment Units” announced on October 18, 2021 and “Notice Concerning Determination of Issue Price and Other Matters with Respect to Issuance of New Investment Units and Secondary Offering of Investment Units” announced on October 25, 2021 for the details of the third-party allotment and other details.

2. Changes in number of investment units issued and outstanding due to the third-party allotment

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| (1) Total number of investment units issued and outstanding at present: | 4,426,166 units |
| (2) Increase in number of investment units due to the third-party allotment: | 4,967 units |
| (3) Total number of investment units issued and outstanding after the third-party allotment: | 4,431,133 units |

3. Use of funds to be procured from the third-party allotment

The net proceeds from the third-party allotment (420,923,448 yen) is scheduled to be as part of funds for acquisitions of Prime Maison Nakameguro and Prime Maison Itabashi among the specified assets (as defined in Paragraph 1 of Article 2 of the Act on Investment Trusts and Investment Corporations) planned to be acquired by SHR as described in “Notice Concerning Acquisition and Disposition of Trust Beneficiary Interest in Domestic Real Estate (Acquisition of Prime Maison Shimokitazawa and Four Other Properties and Disposition of Esty Maison Tsukamoto and Eight Other Properties)” announced on July 30, 2021.

* Sekisui House Reit, Inc. website: <https://sekisuihouse-reit.co.jp/en/>

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