

Notice Regarding Purchase of Treasury Stock and Completion of Purchase

(Purchase of treasury stock in accordance with the Articles of Incorporation based on Article 165, Paragraph 2 of the Companies Act)

Tokyo Ohka Kogyo Co., Ltd. (hereinafter the “Company”) hereby notices that the Company has purchased its own stock, as cited below, in accordance with Article 156 of the Companies Act, replaced by Paragraph 3, Article 165 of the Act. As a result, the purchase, resolved at the Board of Directors meeting held on August 5, 2021, has been duly completed.

1. Purchase period: From November 1, 2021 through November 29, 2021 (trade base)
2. Type of stock purchased: Common stock
3. Total number of stocks purchased: 145,300 shares
4. Total purchase cost: 1,076,287,993 yen

(Reference)

1. Matters resolved at the Board of Directors meeting held on August 5, 2021
 - (1) Type of stock to be purchased: Common stock
 - (2) Number of stocks to be purchased: 1.80 million shares (maximum limit)
Equivalent to 4.31% of the total shares issued
(excluding treasury stock)
 - (3) Total purchase cost: 10 billion yen (maximum limit)
 - (4) Purchase period: From August 6, 2021 through December 23, 2021
2. Shares purchased pursuant to the resolution of the Board of Directors meeting held on August 5, 2021 (as of November 29, 2021)
 - (1) Total number of stocks purchased: 1,444,500 shares
 - (2) Total purchase cost: 9,999,436,981 yen
3. Current treasury stock holdings as of October 31, 2021
 - Total shares issued (excluding treasury stock): 40,537,369 shares
 - Treasury stock: 4,562,631 shares*

*The number of treasury stock does not include 218,000 shares held by TOKYO OHKA Employee Shareholding Association Trust.

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