



December 1, 2021

Notice Concerning Determination of Issue Price and Selling Price and Other Matters relating to Issuance of New Shares and Secondary Offering of Shares

Company name: ALCONIX CORPORATION Listing: Tokyo Stock Exchange, First Section
Stock code: 3036 URL: <https://www.alconix.com/en/>
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ALCONIX CORPORATION (the “Company”) has determined the issue price, the selling price and other matters relating to the issuance of new shares and the secondary offering of shares of the Company, which were resolved at the meeting of the Board of Directors held on November 24, 2021, as set forth below:

1. Issuance of New Shares by way of Public Offering

(1) Issue Price (offer price)		<u>¥1,149 per share</u>
(2) Total Amount of the Issue Price		<u>¥4,995,852,000</u>
(3) Amount to be Paid		<u>¥1,101.60 per share</u>
(4) Total Amount to be Paid		<u>¥4,789,756,800</u>
(5) Amount of Stated Capital and Additional Paid-in Capital to be Increased	<u>The amount of stated capital to be increased</u>	<u>¥2,394,878,400</u>
	<u>The amount of the additional paid-in capital to be increased</u>	<u>¥2,394,878,400</u>
(6) Payment Date		<u>Thursday, December 9, 2021</u>

Note: The Underwriters shall purchase for sale the shares at the amount to be paid and offer them at the issue price (offer price).

Note: This press release does not constitute an investment solicitation for any securities for sale. This press release has been prepared for the purpose of publicly announcing that the Company has resolved matters relating to the issuance of new shares, the secondary offering of its shares and the issuance of new shares by way of third-party allotment, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. This press release does not constitute an offer of investment in nor solicitation for purchase of securities within the United States or elsewhere. The securities referred to in this press release have not been, and will not, be registered under the U.S. Securities Act of 1933 or any relevant securities law of any state. The securities may not be offered or sold in the United States absent registration or an exemption from registration requirements under the U.S. Securities Act of 1933. No offer of securities for sale in the United States will be made in connection with the above-mentioned transactions.

2. Secondary Offering of Shares of the Company by way of Over Allotment

(1) Number of Shares to be Sold	<u>652,000 shares</u>
(2) Selling Price	<u>¥1,149 per share</u>
(3) Total Amount of the Selling Price	<u>¥749,148,000</u>
(4) Delivery Date	<u>Friday, December 10, 2021</u>

3. Issuance of New Shares by way of Third-Party Allotment

(1) Amount to be Paid		<u>¥1,101.60 per share</u>
(2) Total Amount to be Paid		(Maximum) <u>¥718,243,200</u>
(3) Amount of Stated Capital and Additional Paid-in Capital to be Increased	<u>The amount of stated capital to be increased</u>	(Maximum) <u>¥359,121,600</u>
	<u>The amount of the additional paid-in capital to be increased</u>	(Maximum) <u>¥359,121,600</u>
(4) Payment Date		<u>Monday, December 27, 2021</u>

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<References>

1. Calculation of Issue Price (offer price) and Selling Price

(1) Price Calculation Date and Price	<u>Wednesday, December 1, 2021</u>	<u>¥1,185</u>
(2) Discount Rate		<u>3.04%</u>

2. Number of New Shares to be Offered by way of Public Offering

4,348,000 shares of common stock of the Company

Of the above shares offered, 1,225,000 shares will be sold to investors in overseas markets primarily in Europe and Asia (excluding the United States and Canada).

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