

## Document and entity information

		Oct 2021
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2021-12-13
Company name		SHOEI FOODS CORPORATION
Stock exchange listings		
Tokyo		
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		
Japan Securities Dealers Association		-
Securities code		80790
URL		<a href="https://www.shoeifoods.co.jp">https://www.shoeifoods.co.jp</a>
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2021-10-31
Representative		
Title		代表取締役社長
Name		本多 市郎
Inquiries		
Title		取締役経営企画部長
Name		加納 一徳
Tel		03-3253-1529
Other		
Date of general shareholders' meeting (as planned)		2022-01-28
Dividend payable date (as planned)		2022-01-31
Annual securities report filing date (as planned)		2022-01-28
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		-
Target audience		-
Note to fraction processing method		(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

	Oct 2021	Oct 2020
Operating results		
Operating results		
Consolidated operating results		

Consolidated income statements information		
Net sales		
Net sales	99,631	100,572
% change	-0.9	-4.9
Operating profit		
Operating profit	4,182	4,197
% change	-0.3	2.6
Ordinary profit		
Ordinary profit	4,279	4,308
% change	-0.6	7.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,789	2,797
% change	-0.3	5.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,992	2,518
Change in comprehensive income	58.5	24.2
Other consolidated operating results		
Basic earnings per share (Yen)	165.74	166.00
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	6.6	7.0
Ordinary profit to total assets ratio (%)	5.5	5.6
Operating profit to net sales ratio (%)	4.1	4.1
Note to consolidated operating results		
Investment profit (loss) on equity method	19	26
Note to operating results	-	-

## Business Results-Financial positions

(in millions of yens)		
	Oct 2021	Oct 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	78,470	76,582
Net assets	44,352	41,152
Capital adequacy ratio (%)	55.4	52.7
Net assets per share (Yen)	2,585.44	2,399.00
Note to consolidated financial positions		
Owner's equity	43,516	40,364
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)		
	Oct 2021	Oct 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	6,306	5,794
Cash flows from investing activities	-4,042	-5,744
Cash flows from financing activities	-2,133	-1,720
Cash and equivalents, end of period	9,858	9,426
Note to consolidated cash flows		
Note to cash flows	-	-

## Business Results-Note to business results

	Oct 2021
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Oct 2022	Oct 2021	Oct 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		24.00	24.00
Forecast	24.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		24.00	24.00
Forecast	24.00		
Upper	-		
Lower	-		
Annual			
Result		48.00	48.00
Forecast	48.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		807	807
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		28.9	28.9
Forecast	28.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.9	2.0
Note to dividends			
Note to dividends			
Annual		-	

## Forecasts

(in millions of yens)

	Oct 2022	Apr 2022
Forecasts		
Forecasts		
Title for forecasts	3. 2022年10月期の連結業績予想(2021年11月1日~2022年10月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	100,000	53,000
Upper	-	-
Lower	-	-
% change		
Forecast	-	-

Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	4,300	3,200
Upper	-	-
Lower	-	-
% change		
Forecast	2.8	-0.2
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	4,350	3,250
Upper	-	-
Lower	-	-
% change		
Forecast	1.6	-0.6
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,850	2,200
Upper	-	-
Lower	-	-
% change		
Forecast	2.1	1.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	169.32	130.70
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts		(注)2022年10月期の期首より「収益認識に関する会計基準」(企業会計基準第29号)等を適用するため、上記の連結業績予想は当該会計基準等を適用した後の金額となっており、売上高の対前期及び対前年同四半期増減率は記載しておりません。

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

		Oct 2021
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Others		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Number of subsidiaries newly consolidated		
Name of subsidiaries newly consolidated		
Number of subsidiaries excluded from consolidation		
Name of subsidiaries excluded from consolidation		
Note to material changes in subsidiaries during this period		
Note to material changes in subsidiaries during this period		

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Oct 2021
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Oct 2021	Oct 2020
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	17,100,000	17,100,000
Number of treasury stock at the end of fiscal year	268,562	274,615
Average number of shares	16,829,145	16,853,562
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

	(in millions of yens)	
	Oct 2021	Oct 2020
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	85,511	85,505
% change	0.0	-2.4
Operating profit		
Operating profit	2,468	2,553
% change	-3.3	14.2
Ordinary profit		
Ordinary profit	2,527	2,582
% change	-2.1	15.1
Profit		
Profit	1,417	1,751
% change	-19.0	14.3
Other non-consolidated operating results		
Basic earnings per share (Yen)	84.23	103.90
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

	(in millions of yens)	
	Oct 2021	Oct 2020

Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	58,784	58,252
Net assets	27,080	26,048
Capital adequacy ratio (%)	46.0	44.7
Net assets per share (Yen)	1,608.95	1,548.15
Note to non-consolidated financial positions		
Owner's equity	27,080	26,048
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Oct 2021
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.