

Document and entity information

Oct 2021

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2021-12-14
Company name	REVOLUTION CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	true
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	88940
URL	https://revolution.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2021-10-31
Representative	
Title	代表取締役社長
Name	岡本 貴文
Inquiries	
Title	取締役
Name	津野 浩志
Tel	083-229-8894
Other	
Date of general shareholders' meeting (as planned)	2022-01-28
Annual securities report filing date (as planned)	2022-01-31
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Oct 2021	Oct 2020
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	1,090	763
% change	42.9	-
Operating profit		
Operating profit	206	-32
% change	-	-
Ordinary profit		
Ordinary profit	243	-37
% change	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	254	-187
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	253	-185
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	0.71	-0.81
Diluted earnings per share (Yen)	0.33	-
Rate of return on equity (%)	16.6	-13.4
Ordinary profit to total assets ratio (%)	11.1	-1.9
Operating profit to net sales ratio (%)	18.9	-4.3
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Oct 2021	Oct 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	2,199	1,994
Net assets	1,659	1,406
Capital adequacy ratio (%)	75.4	70.5
Net assets per share (Yen)	4.15	4.77
Note to consolidated financial positions		
Owner's equity	1,659	1,406
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Oct 2021	Oct 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	149	142
Cash flows from investing activities	102	-71
Cash flows from financing activities	-3	151
Cash and equivalents, end of period	729	480
Note to consolidated cash flows		
Note to cash flows	-	-

Business Results-Note to business results

Oct 2021

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Oct 2022	Oct 2021	Oct 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Annual			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		-	-
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		-	-
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		-	-
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

	Oct 2022	Apr 2022
Forecasts		
Forecasts		
Title for forecasts	3. 2022年10月期の連結業績予想（2021年11月1日～2022年10月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	1,752	736
Upper	-	-
Lower	-	-
% change		
Forecast	60.7	23.9
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	119	60
Upper	-	-
Lower	-	-
% change		
Forecast	-42.8	-64.7
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	113	64
Upper	-	-
Lower	-	-
% change		
Forecast	-53.5	-66.3
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	113	64
Upper	-	-
Lower	-	-
% change		
Forecast	-55.5	60.7
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	0.28	0.16
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Oct 2021

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Oct 2021
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Oct 2021	Oct 2020
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	400,000,510	294,692,398
Number of treasury stock at the end of fiscal year	4,161	4,141
Average number of shares	357,296,079	231,054,406
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Oct 2021	Oct 2020
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	1,090	763
% change	42.9	-7.8
Operating profit		
Operating profit	208	-31
% change	-	-
Ordinary profit		

Ordinary profit	245	-35
% change	-	-
Profit		
Profit	256	-186
% change	-	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	0.72	-0.81
Diluted earnings per share (Yen)	0.33	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Oct 2021	Oct 2020
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	2,203	1,945
Net assets	1,663	1,407
Capital adequacy ratio (%)	75.5	72.3
Net assets per share (Yen)	4.16	4.78
Note to non-consolidated financial positions		
Owner's equity	1,663	1,407
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Oct 2021
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Oct 2022	Apr 2022
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2022年10月期の個別業績予想（2021年11月1日～2022年10月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	1,752	736
Upper	-	-
Lower	-	-
% change		
Forecast	60.7	-
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	121	61
Upper	-	-
Lower	-	-

% change		
Forecast	-42.4	-
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	115	65
Upper	-	-
Lower	-	-
% change		
Forecast	-53.1	-
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	115	65
Upper	-	-
Lower	-	-
% change		
Forecast	-55.1	-
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.