

December 14, 2021

LeTech Corporation Issues Financial Report for First Quarter of Fiscal 2022
 [Japanese GAAP] [Non-Consolidated]

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|---------------------|---|
| Name | LeTech Corporation (Securities Code: 3497) |
| Fiscal year | August 1 to July 31 |
| Current fiscal year | Fiscal 2022 (August 1, 2021 to July 31, 2022) |
| Notes | Diluted earnings per share is not indicated as it was a net loss per share. |

1. Results for First Quarter of Fiscal 2022
(First quarter of fiscal 2022 is from August 1, 2021 to October 31, 2021)
(1) Business Results

| | Net sales [mn yen] | Operating profit [mn yen] | Ordinary profit [mn yen] | Profit [mn yen] |
|------------------------------|-----------------------|------------------------------|-----------------------------|--------------------|
| First quarter of fiscal 2022 | 657 (-88.3%) | -304 (-) | -502 (-) | -352 (-) |
| First quarter of fiscal 2021 | 5,640 (+47.9%) | 334 (+9.2%) | 71 (+962.9%) | 35 (-) |

| | Basic earnings per share [yen] | Diluted earnings per share [yen] | Return on equity [%] | Ordinary profit to total assets [%] | Operating profit to net sales [%] |
|------------------------------|-----------------------------------|---|----------------------------|---|---|
| First quarter of fiscal 2022 | -113.24 | - | - | - | - |
| First quarter of fiscal 2021 | 11.26 | 11.04 | - | - | - |

(2) Financial Position

| | Total assets [mn yen] | Net assets [mn yen] | Equity ratio [%] | Net assets per share [yen] |
|------------------------------|--------------------------|------------------------|---------------------|----------------------------------|
| First quarter of fiscal 2022 | 33,977 | 4,281 | 12.6 | - |
| Fiscal 2021 | 33,564 | 4,655 | 13.9 | - |

2. Dividends

| | Annual dividends [yen] | | | | | Total dividends [mn yen] | Payout ratio [%] | Dividend on equity ratio [%] |
|------------------------|------------------------|------|----|------|-------|-----------------------------|---------------------|------------------------------------|
| | Q1 | Q2 | Q3 | Q4 | Total | | | |
| Fiscal 2021 | - | 0.00 | - | 7.00 | 7.00 | - | - | - |
| Fiscal 2022 | - | | | | | - | - | - |
| Fiscal 2022 [forecast] | | 0.00 | - | - | - | - | - | - |

3. Forecast of Results for Fiscal 2022 (August 1, 2021 to July 31, 2022)

| | Net sales [mn yen] | Operating profit [mn yen] | Ordinary profit [mn yen] | Profit [mn yen] | Basic earnings per share [yen] |
|-----------|-----------------------|------------------------------|-----------------------------|--------------------|-----------------------------------|
| Full year | 18,634 (-2.2%) | -653 (-) | -1,476 (-) | -1,477 (-) | -502.25 |

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