

TRANSLATION FOR REFERENCE PURPOSES ONLY

This notice has been translated from the original Japanese text of the timely disclosure statement dated December 22, 2021 and is for reference purposes only. In the event of any discrepancy between the original Japanese and this translation, the Japanese text shall prevail.



December 22, 2021

Listed Company Name: **Unicharm Corporation**
Company Representative: Takahisa Takahara,
Representative Director
President and Chief Executive Officer
(Code Number: 8113; First Section, Tokyo Stock Exchange)
Contact Person: Hirotatsu Shimada,
Senior Executive Officer,
General Manager of Accounting
Control and Finance Division
Telephone Number: +81-3-3451-5111

Notice of Change to Specified Subsidiary (PEPARLET COMPANY, LIMITED)

Unicharm Corporation (the “Company”) hereby announces that PEPARLET COMPANY, LIMITED its consolidated subsidiary, is scheduled to become a specified subsidiary.

1. Reason for the Change

The Company has resolved to make a capital increase to PEPARLET COMPANY, LIMITED, its consolidated subsidiary. The purpose of this capital increase is to construct a new plant. As a result, the capital amount of the subsidiary will become 10 percent or more of the total capital amount of the Company. Therefore, the subsidiary is scheduled to become a specified subsidiary.

2. Company Profile

(1)	Company name	PEPARLET COMPANY, LIMITED	
(2)	Address	422-SHIMODOMA, FUJIEDA-SHI SHIZUOKA-KEN, JAPAN	
(3)	Name and title of representative	President Shotaro Otoguro	
(4)	Business description	Sales of Cat litter	
(5)	Capital (before capital increase)	JPY 10 million	
(6)	Date of foundation	7/15/1981	
(7)	Majority shareholder and shareholding ratio (before capital increase)	Unicharm Corporation 95%	
(8)	Relationship between the Company and	Capital relationship	The Company holds a 95% share in PEPARLET COMPANY, LIMITED.

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	UNI-CHARM CORPORATION SDN. BHD.	Personnel relationship	The Company has seconded executives to PEPARLET COMPANY, LIMITED.	
		Business relationship	There are business relationship between the Company and PEPARLET COMPANY, LIMITED.	
(9)	Business results and financial position of PEPARLET COMPANY, LIMITED for the most recent three-year period			
	Fiscal year end	Fiscal Year Ended December 2018	Fiscal Year Ended December 2019	Fiscal Year Ended December 2020
	Net assets	JPY 1,263 million	JPY 1,402 million	JPY 1,554 million
	Total assets	JPY 2,349 million	JPY 2,410 million	JPY 2,657 million
	Revenue	JPY 4,068 million	JPY 4,108 million	JPY 4,364 million
	Net income	JPY 201 million	JPY 139 million	JPY 151 million

3. Details of the Capital Increase

(1)	Amount	JPY 3,900 million (planned)
(2)	Capital (after capital increase)	JPY 3,910 million (planned)
(3)	Shareholding ratio (after capital increase)	Unicharm Corporation 98% (planned)

4. Date of Change

Scheduled from 2022 to 2023 (planned)

5. Future Outlook

The impact of the capital increase on our consolidated financial results is expected be negligible.

END