



December 28, 2021

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Notice of Entering into Committed Credit Line Agreement

Financial Products Group Co., Ltd. (FPG) announced that it has decided to enter into the Committed Credit Line Agreement on December 28, 2021.

1. Outline of the Agreement

FPG has entered into the committed credit line agreements and the overdraft agreements with financial institutions to allow for the flexible procurement of funds for the origination products in the Real Estate Fund Business.

FPG aims to further expand the origination capability of the Real Estate Fund Business. Therefore, we have decided to enter into a new committed credit line agreement with Sumitomo Mitsui Banking Corporation as the arranger for a funding facility of 13.6 billion yen by integrating the existing committed credit line agreements concluded in December 2020 and March 2021. This new agreement allows the procurement of funds for the origination products in the Real Estate Fund Business, and the expiration date is December 30, 2022.

FPG will aim to continuously improve its corporate value and increase its future earnings by utilizing the funding facility in the agreement as mentioned above.

2. Future prospects

There is no change to the financial results forecast for the fiscal year ending September 30, 2022, resulting from this agreement.