

## Document and entity information

Nov 2021

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（非連結）
Filing date	2022-01-07
Company name	eXmotion Co.,Ltd.
Securities code	4394
URL	https://www.corporate.exmotion.co.jp
Representative	
Title	代表取締役社長
Name	渡辺 博之
Inquiries	
Title	執行役員管理本部長 兼経営企画室長
Name	三上 宏也
Tel	03 ( 6420 ) 0019
Other	
Date of general shareholders' meeting (as planned)	2022-02-25
Dividend payable date (as planned)	2022-02-28
Annual securities report filing date (as planned)	2022-02-28
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（アナリスト向け）
Note to fraction processing method	（百万円未満切捨て）
Stock exchange listings	
Tokyo	
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	true
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2021-11-30

## Business Results-Operating results

(in millions of yens)

	Nov 2021	Nov 2020
Operating results		
Operating results		
Operating results		
Income statements information		
Net sales		
Net sales	957	877
% change	9.2	-10.1
Operating profit		
Operating profit	143	89
% change	61.1	-52.4
Ordinary profit		
Ordinary profit	145	100
% change	45.5	-47.3
Profit		
Profit	100	68
% change	47.2	-51.4
Other operating results		
Basic earnings per share (Yen)	34.26	24.10
Diluted earnings per share (Yen)	33.25	22.65
Rate of return on equity (%)	6.8	4.8
Ordinary profit to total assets ratio (%)	9.3	6.6
Operating profit to net sales ratio (%)	15.0	10.2
Note to operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

## Business Results-Financial positions

(in millions of yens)

	Nov 2021	Nov 2020
Financial positions		
Financial positions		
Financial positions		
Total assets	1,605	1,511
Net assets	1,496	1,433
Capital adequacy ratio (%)	93.2	94.8
Net assets per share (Yen)	507.68	493.04
Note to financial positions		
Owner's equity	1,496	1,433
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Nov 2021	Nov 2020
Cash flows		
Cash flows		
Cash flows		
Cash flows from operating activities	93	85
Cash flows from investing activities	-2	-12
Cash flows from financing activities	-37	-25
Cash and equivalents, end of period	1,373	1,320
Note to cash flows		
Note to cash flows	-	-

## Business Results-Note to business results

Nov 2021

Note to business results

Note to business results

Note to financial results

Note to financial results

-

## Dividends

(in millions of yens)

	Nov 2022	Nov 2021	Nov 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		15.00	15.00
Forecast	15.00		
Upper	-		
Lower	-		
Annual			
Result		15.00	15.00
Forecast	15.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		44	43
Payout ratio			
Payout ratio (%)			
Annual			
Result		43.8	62.2
Forecast	32.1		
Ratio of total amount of dividends to net assets			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.0	3.0
Note to dividends			
Note to dividends			
Annual		-	

## Forecasts

(in millions of yens)

	Nov 2022	May 2022
Forecasts		
Forecasts		

3. 2022年11月期の  
業績予想（2021年12  
月1日～2022年11月  
30日）

Title for forecasts

Main table of forecasts

Net sales

Net sales

Forecast

1,153

501

Upper

-

-

Lower

-

-

% change

Forecast

20.4

5.4

Upper

-

-

Lower

-

-

Operating profit

Operating profit

Forecast

200

67

Upper

-

-

Lower

-

-

% change

Forecast

39.2

2.0

Upper

-

-

Lower

-

-

Ordinary profit

Ordinary profit

Forecast

200

67

Upper

-

-

Lower

-

-

% change

Forecast

37.6

-0.2

Upper

-

-

Lower

-

-

Profit

Profit

Forecast

137

46

Upper

-

-

Lower

-

-

% change

Forecast

37.5

-0.5

Upper

-

-

Lower

-

-

Basic earnings per share (Yen)

Basic earnings per share (Yen)

Forecast

46.77

15.62

Upper

-

-

Lower

-

-

Note to forecasts

Note to forecasts

-

Preamble to forecasts

Preamble to forecasts

（注）2022年11月期の期首より「収益認識に関する会計基準」（企業会計基準第29号）等を適用するため、上記の業績予想は当該会計基準等を適用した後の金額となっております。詳細については、添付資料P. 3「1.経営成績等の概況（4）今後の見通し」をご覧ください。

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Nov 2021	Nov 2020
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	2,947,300	2,907,700
Number of treasury stock at the end of fiscal year	55	55
Average number of shares	2,924,841	2,825,472
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.