

December 23, 2021

To All Concerned Parties

Name of REIT Issuer  
One REIT, Inc.  
2-1-3 Nihonbashi, Chuo-ku, Tokyo, Japan  
Hirofumi Nabeyama, Executive Director  
(TSE Code: 3290)

Contact:  
Asset Management Company  
Mizuho REIT Management Co., Ltd.  
Hirofumi Nabeyama, Chief Executive Officer  
Contact Person: Takeshi Akimoto,  
Managing Director Finance & Administration Division  
TEL: +81-3-3242-7155

### **Notice concerning Head Office Relocation**

One REIT, Inc. (hereinafter referred to as “One REIT”) announced that it has decided today to relocate its head office as follows. In addition, Mizuho REIT Management Co., Ltd., the asset management company to which One REIT entrusts the management of its assets (hereinafter referred to as the “Asset Management Company”) has also decided today to relocate its head office.

#### **1. One REIT Head Office Address**

(New address) 2-1-3 Nihonbashi, Chuo-ku, Tokyo

(Note) There will be no change from the current address, but the head office will be relocated to a different floor of the building where the head office of One REIT is currently located.

#### **2. Asset Management Company Head Office Address**

(New address) 1-5-5 Otemachi, Chiyoda-ku, Tokyo  
(New telephone number) +81-3-5220-3803

#### **3. Head Office Relocation Date**

January 31, 2022

#### **4. Overview of Head Office Relocation**

With this relocation, One REIT will be relocated to a different address than that of the Asset Management Company. Since the Articles of Incorporation stipulates that the head office of One REIT be located in Chuo-ku, Tokyo, an amendment to the Articles of Incorporation at the general meeting of unitholders of One REIT will be required if it is to be located in any location other than Chuo-ku. One REIT does not, from the perspective of economic rationality, plan to convene a general meeting of unitholders solely for the sake of proposing an amendment to the Articles of Incorporation concerning head office relocation. The head office address of One REIT will temporarily be relocated to a different address than that of the Asset Management Company, but is scheduled to be relocated to the same address as the Asset Management Company upon resolving the amendment to the Articles of Incorporation at the next general meeting of unitholders, taking proper procedures and such. As of present, the next general meeting of unitholders is scheduled to be held in May 2023.

## **5. Outlook for Financial Results**

Since One REIT will not incur any financial burden due to the relocation, there will be no impact on financial results for the fiscal period ending February 2022 (17th fiscal period: September 1, 2021 to February 28, 2022) and fiscal period ending August 2022 (18th fiscal period: March 1, 2022 to August 31, 2022)

One REIT will complete required procedures in regard to the above changes pursuant to requirements stipulated in the Financial Instruments and Exchange Act, Building Lots and Buildings Transaction Business Act and other applicable laws and regulations.

One REIT corporate website: <https://one-reit.com/en/>