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## Notice of Change the Committed Credit Line Agreement (Change of Disclosure Matter)

Financial Products Group Co., Ltd. (FPG) announces that it has decided to change the Committed Credit Line Agreement contents, announced in the “Notice of Entering into Committed Credit Line Agreement” on December 28, 2021, as follows.

### 1. Reason for the change of the committed credit line agreement

As announced on December 28, 2021, FPG had entered into the committed credit line agreement with Sumitomo Mitsui Banking Corporation as the arranger, which allows for the flexible procurement of funds to originate products in the Real Estate Fund Business. In light of the favorable sales environment of the Real Estate Fund Business, we have decided to change the committed line agreement to expand the product origination further. With this change, the funding facility under this agreement will be increased to 19.7 billion yen.

### 2. Outline of the Agreement after the change

- (1) Conclusion date of the change agreement: January 31, 2022
- (2) Funding facility of this agreement: 19.7 billion yen (up from 13.6 billion yen)
- (3) Expiration date: December 30, 2022

FPG will aim to continuously improve its corporate value and increase its future earnings by utilizing the funding facility in the agreement as mentioned above.

### 3. Outlook

There is no change to the financial results forecast for the fiscal year ending September 30, 2022, due to this matter.