

January 25, 2022

Notice Concerning Status of Acquisition of Treasury Stock and its Completion
(Acquisition of Treasury Stock stipulated in the Articles of Incorporation pursuant to Article 165-2 of the Companies Act)

Segue Group Co., Ltd. announces the status of the acquisition of its treasury stock, pursuant to the Article 156 as applied by replacing the terms of Article 165, Paragraph 3 of the Companies Act, approved by its board of directors on November 11, 2021, as follows.

The Company also announces that the acquisition of its treasury stock, which was resolved at the Board of Directors meeting held on November 11, 2021, has been completed.

1. Type of shares acquired	Common shares of Segue Group Co., Ltd.
2. Total number of shares acquired	112,700 shares
3. Total amount of acquisition cost of shares	82,910,500 yen
4. Acquisition period	From January 1, 2022 to January 20, 2022 (contract basis)
5. Method for acquisition	Market purchase on the Tokyo Stock Exchange

(Reference)

1. Details of the resolution at the Board of Directors meeting held on November 11, 2021

(1) Type of shares to be acquired	Common shares of Segue Group Co., Ltd.
(2) Total number of shares to be acquired	375,000 shares (maximum) (Ratio to the total number of shares issued (excluding treasury stock): 3.22%)
(3) Total amount of acquisition cost of shares	300,000,000 yen (maximum)
(4) Acquisition period	From November 15, 2021 to February 28, 2022
(5) Method for acquisition	Market purchase on the Tokyo Stock Exchange

2. Cumulative treasury stock acquired based on the above-mentioned resolution at the Board of Directors meeting (as of January 20, 2022)

Total number of shares acquired	375,000 shares
Total amount of acquisition cost of shares	285,172,200 yen