

Notice Regarding Financial Results for the Nine-month Period Ended December 31, 2021
Before Consolidation of Shinsei Bank

As stated in the “Notice Regarding the Disclosure Schedule for the Consolidated Financial Results for the Nine-month Period Ended December 31, 2021,” announced on January 25, 2022, although SBI Holdings, Inc. (hereinafter “the Company”) has continuously endeavored to disclose its quarterly financial results within one month from the end of the quarter, it has decided that it will postpone its disclosure of its financial results for the nine-month period ended December 31, 2021, given that Shinsei Bank, Limited (hereinafter “Shinsei Bank”) has become the Company’s consolidated subsidiary.

In the meantime, the Company announces its consolidated financial results before the consolidation of Shinsei Bank for the nine-month period ended December 31, 2021 (April 1, 2021 to December 31, 2021) which are provisionally prepared on the basis of its scope of consolidation equivalent to the scope applicable through the six-month period ended September 30, 2021, as follows.

1. Consolidated financial results for the nine-month period ended December 31, 2021 before the consolidation of Shinsei Bank (reference figures, unit: million yen)

	Nine months ended December 31, 2020 (Results) (Apr. 1, 2020-Dec. 31, 2020)	Nine months ended December 31, 2021 (before consolidation of Shinsei Bank) (Apr. 1, 2021-Dec. 31, 2021)	YoY change (%)
Revenue	362,218	527,440	+45.6
Profit before income tax expense	93,738	171,440	+82.9
Profit for the period	69,225	143,874	+107.8
Profit attributable to owners of the Company	60,810	132,211	+117.4

Financial results by business segment (reference figures, unit: million yen)

[Revenue]

	Nine months ended December 31, 2020 (Results) (Apr. 1, 2020-Dec. 31, 2020)	Nine months ended December 31, 2021 (before consolidation of Shinsei Bank) (Apr. 1, 2021-Dec. 31, 2021)	YoY change (%)
Financial Services Business	225,127	255,637	+13.6
Asset Management Business	128,802	243,097	+88.7
Biotechnology, Healthcare & Medical Informatics Business	4,091	6,708	+64.0

[Profit before income tax expense]

	Nine months ended December 31, 2020 (Results) (Apr. 1, 2020-Dec. 31, 2020)	Nine months ended December 31, 2021 (before consolidation of Shinsei Bank) (Apr. 1, 2021-Dec. 31, 2021)	YoY change (%)
Financial Services Business	62,379	64,836	+3.9
Asset Management Business	43,261	127,322	+194.3
Biotechnology, Healthcare & Medical Informatics Business	-4,795	-3,819	-

2. About future plans

The schedule for announcement of the consolidated financial results for the nine-month period ended December 31, 2021 (based on IFRS) is currently under discussion and the Company will make a further announcement once the schedule is determined. Furthermore, the schedule for disclosure of the Financial Report for the nine-month period ended December 31, 2021, which was scheduled for February 14, 2022 will be considered separately.

For further information, please contact:

SBI Holdings, Inc. Corporate Communications Dept., Tel: +81 3 6229-0126