

January 31, 2022

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Mitsui Fudosan Logistics Park Inc.
(Securities Code: 3471)
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Notice Concerning Borrowing of Funds

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today resolved on a debt financing (the “Borrowing”) hereby announces as follows:

I. Borrowing
1. Details of Borrowing
A. Short-term borrowing

Lender	Amount	Interest rate	Borrowing date	Repayment date	Repayment method, Collateral etc.
Mizuho Bank, Ltd.	¥3,000 million	Base rate +0.035% (*1)	February 2, 2022	February 16, 2022	Bullet repayment, Unsecured and non-guaranteed
Sumitomo Mitsui Trust Bank, Limited	¥2,000 million	Base rate +0.05% (*2)	February 2, 2022	May 2, 2022	Bullet repayment, Unsecured and non-guaranteed
The Bank of Fukuoka, Ltd.	¥2,000 million	Base rate +0.05% (*2)	February 2, 2022	May 2, 2022	Bullet repayment, Unsecured and non-guaranteed
Total of short-term borrowing	¥7,000 million	-	-	-	-

(Note 1) The interest payment date is the repayment date. The base interest rate is calculated by linear interpolation of the JBA one-week Japanese Yen TIBOR and one-month Japanese Yen TIBOR published by JBA TIBOR Administration two business days prior to the borrowing date.

(Note 2) The interest payment date is the repayment date. The base interest rate is the JBA three-month Japanese Yen TIBOR published by JBA

Note: This document is a press release that is to be made publicly available regarding the borrowing of funds by MFLP-REIT, and has not been prepared for the purpose of solicitation of investment.
In addition, this document does not constitute an offer of securities in the U.S. The securities have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”). The securities referred to above may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.

TIBOR Administration two business days prior to the borrowing date.

The JBA Japanese yen TIBOR can be found on the website of the JBA TIBOR Administration

(<https://www.jbatibor.or.jp/english/rate/>).

B. Long-term borrowing

Lender	Amount	Interest rate ^(*1)	Borrowing date	Repayment date ^(*2)	Repayment method, Collateral etc.
Sumitomo Mitsui Banking Corporation	¥700 million	0.3813%	February 2, 2022	February 2, 2029	Bullet repayment, Unsecured and non-guaranteed
	¥700 million	0.5538%		August 4, 2031	
Resona Bank, Limited	¥1,400 million	0.5538%	February 2, 2022	August 2, 2031	Bullet repayment, Unsecured and non-guaranteed
Sumitomo Mitsui Trust Bank, Limited	¥1,200 million	0.2375%	February 2, 2022	February 2, 2027	Bullet repayment, Unsecured and non-guaranteed
Mizuho Bank, Ltd.	¥1,200 million	0.5813%	February 2, 2022	February 2, 2032	Bullet repayment, Unsecured and non-guaranteed
The Bank of Fukuoka, Ltd.	¥1,200 million	0.5813%	February 2, 2022	February 2, 2032	Bullet repayment, Unsecured and non-guaranteed
Shinkin Central Bank	¥1,200 million	0.5263%	February 2, 2022	February 3, 2031	Bullet repayment, Unsecured and non-guaranteed
The Norinchukin Bank	¥1,200 million	0.5263%	February 2, 2022	February 3, 2031	Bullet repayment, Unsecured and non-guaranteed
Nippon Life Insurance Company	¥1,200 million	0.5813%	February 2, 2022	February 2, 2032	Bullet repayment, Unsecured and non-guaranteed
Sumitomo Life Insurance Company	¥1,200 million	0.5813%	February 2, 2022	February 2, 2032	Bullet repayment, Unsecured and non-guaranteed
Momiji Bank Ltd.	¥1,000 million	0.5538%	February 2, 2022	August 4, 2031	Bullet repayment, Unsecured and non-guaranteed
The Keiyo Bank, Ltd.	¥1,000 million	0.5538%	February 2, 2022	August 4, 2031	Bullet repayment, Unsecured and non-guaranteed
The Iyo Bank, Ltd.	¥1,000 million	0.5813%	February 2, 2022	February 2, 2032	Bullet repayment, Unsecured and non-guaranteed

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The Yamagata Bank, Ltd.	¥1,000 million	0.5813%	February 2, 2022	February 2, 2032	Bullet repayment, Unsecured and non-guaranteed
The Yamaguchi Bank, Ltd.	¥800 million	0.5538%	February 2, 2022	August 4, 2031	Bullet repayment, Unsecured and non-guaranteed
Mitsui Sumitomo Insurance Company, Limited	¥800 million	0.3813%	February 2, 2022	February 2, 2029	Bullet repayment, Unsecured and non-guaranteed
Shinsei Bank, Limited	¥800 million	0.5538%	February 2, 2022	August 4, 2031	Bullet repayment, Unsecured and non-guaranteed
The Yamanashi Chuo Bank, Ltd.	¥800 million	0.5538%	February 2, 2022	August 4, 2031	Bullet repayment, Unsecured and non-guaranteed
The Chugoku Bank, Ltd.	¥800 million	0.3813%	February 2, 2022	February 2, 2029	Bullet repayment, Unsecured and non-guaranteed
The Hyakugo Bank, Ltd.	¥800 million	0.5538%	February 2, 2022	August 4, 2031	Bullet repayment, Unsecured and non-guaranteed
Daishi Hokuetsu Bank, Ltd.	¥800 million	0.3813%	February 2, 2022	February 2, 2029	Bullet repayment, Unsecured and non-guaranteed
The Chiba Bank, Ltd.	¥500 million	0.3813%	February 2, 2022	February 2, 2029	Bullet repayment, Unsecured and non-guaranteed
MUFG Bank, Ltd.	¥300 million	0.2025%	February 2, 2022	February 2, 2026	Bullet repayment, Unsecured and non-guaranteed
Total of long-term borrowing	¥21,600 million	-	-	-	-

(Note 1) Interest rate is fixed until the repayment date. The first interest payment date is the last day of July 2022, and thereafter the interest payment date will be the last day of January and July until and including the repayment date. (If each interest payment date is not a business day, such interest payment date shall be on the next business day. Provided, however, that such interest payment date shall be on the preceding business day if such next business day falls into the next month.)

(Note 2) If each repayment date is not a business day, such repayment date shall be on the next business day. Provided, however, that such repayment date shall be on the preceding business day if such next business day falls into the next month.

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2. Reason for Borrowing

Funds are to be allocated towards a part of the purchase price of the real estate trust beneficiary interests (the “Anticipated Acquisitions”) and the related costs, referred to in the press release “Notice Concerning Acquisition and Leasing of Assets” announced on January 11, 2022.

3. Amount, specific use of proceeds and expected date of expenditure of funds to be procured

(1) Amount of funds to be procured

¥28,600 million

(2) Specific use of proceeds of funds to be procured

Funds are to be allocated towards a part of financing for the Anticipated Acquisitions and the related costs.

(3) Expected date of expenditure

February 2, 2022

II. Status of the borrowings after execution of Borrowing

(Unit: millions of yen)

	Prior to execution	After execution	Change
Short-term borrowing ^(*)	0	7,000	7,000
Long-term borrowing ^(*)	94,400	116,000	21,600
Total borrowing	94,400	123,000	28,600
Investment corporation bonds	3,000	3,000	0
Total of borrowing and investment corporation bonds	97,400	126,000	28,600

(Note) “Short-term borrowing” refers to borrowing with a maturity of one year or less from the borrowing date. “Long-term borrowing” refers to borrowing with a maturity of more than one year from the borrowing date.

III. Other

Concerning the risks of the Borrowing, there are no material changes in the details of risks as described in “Part II Reference information / 2. Information supplementary to reference documents / 4. Investment Risks” of the Securities Registration Statement submitted on January 11, 2022.

We did not publish an English version of the Securities Registration Statement.

End

*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>

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