



February 1, 2022

Company Name: ANA HOLDINGS INC.

President and CEO: Shinya Katanozaka

(Code number: 9202 TSE 1st Section)

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Notice on Changes in the Acquisition of Fixed Assets (Aircraft)

ANA HOLDINGS INC. (the “Company”) hereby gives notice of the following changes to the previous “Notice on Changes in the Acquisition of Fixed Assets (Aircraft)” which was announced on January 30, 2020; changes that were determined at a meeting of the Board of Directors held on February 1, 2022.

1. Reason for changes

The Company is changing models in the existing aircraft order to take the Company's business environment into account.

2. Details of changes

The Company is changing one of the Airbus A320neo aircraft and two of the Airbus A321neoLR aircraft to three of the Airbus A321neo aircraft.

	Details of the Assets	Catalog Price	Delivery Period (Fiscal Year)
Details of Previous Announcement	Airbus A320neo: 16 aircraft	Approx. 188 billion yen	2022 ~ 2025
	Airbus A321neoLR: 2 aircraft	Approx. 29 billion yen	2022 ~ 2023
Details of Current Changes	Airbus A320neo: 15 aircraft	Approx. 177 billion yen	2022 ~ 2025
	Airbus A321neo: 3 aircraft	Approx. 41 billion yen	2025 ~ 2026

A) Prices above are calculated at rate of 110yen/US dollar.

B) Catalogue Price includes Engine Price and does not include Price Escalation

3. Acquisition Schedule

(1) Resolution by the Board of Directors	February 1, 2022
(2) Conclusion of Contract	February 1, 2022
(3) Date of Delivery	As stated in “2. Details of changes” above

4. Future Outlook

The changes in the purchase of these aircraft are being implemented to enable the Company's medium-to-long term business plan to be executed in a stable manner, and there are no changes to the Company's performance forecasts announced on October 29, 2021 relating to the fiscal year ending March 31, 2022.

End

(Reference) Consolidated performance forecasts for the current fiscal year (as announced on October 29, 2021) and consolidated performance results for the previous fiscal year

(Unit: billion yen)

	Operating Revenues	Operating Income	Ordinary Income	Net income attributable to owners of the ANA HOLDINGS INC.
Consolidated performance forecasts for current fiscal year (FY2021 ending March 31, 2022)	1,060.0	(125.0)	(140.0)	(100.0)
Consolidated performance results for previous fiscal year (FY2020 ended March 31, 2021)	728.6	(464.7)	(451.3)	(404.6)