

February 1, 2022

SBI Holdings, Inc.

(TOKYO: 8473)

(Correction) Partial Correction of “Notice Regarding Recording of Extraordinary Gains in the Non-consolidated Financial Results”

SBI Holdings, Inc. (hereinafter “the Company”) hereby announces a partial correction to its “Notice Regarding Recording of Extraordinary Gains in the Non-consolidated Financial Results,” disclosed on January 31, 2022, as follows. The corrected parts are shown with underlines.

(Before the correction)

[Details of the extraordinary gains]

As a result of this share transfer, the Company plans to record an extraordinary gain of approximately JPY 19 billion in its non-consolidated financial results for the fiscal year ending March 31, 2022. The impact on the Company's consolidated financial results for the fiscal year ending March 31, 2022 is expected to be minimal.

(After the correction)

[Details of the extraordinary gains]

As a result of this share transfer, the Company plans to record an extraordinary gain of approximately JPY 27.4 billion in its non-consolidated financial results for the fiscal year ending March 31, 2022. The impact on the Company's consolidated financial results for the fiscal year ending March 31, 2022 is expected to be minimal.

For further information, please contact:

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