



Consolidated Financial Result

(For the fiscal year ended December 31, 2021)



February 3, 2022

Company name: **SIOS Corporation**
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 Stock exchange listings: Tokyo Stock Exchange (TSE)
 Code number : 3744
 URL: <https://www.sios.com/>
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Scheduled date of annual shareholders' meeting: March 25, 2022
 Scheduled date of financial report FSA filing: March 28, 2022
 Scheduled date of dividend payment: March 28, 2022

(Note) All figures in the financial statements are rounded down to the nearest millionth.
 '-' indicates a loss or negative figure.

1. Consolidated results (January 1, 2021 through December 31, 2021)

(% of change from previous year)

(1) Consolidated business results

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2021	15,725	6.0	358	51.7	400	56.1	367	18.6
FY2020	14,841	8.4	236	329.9	256	166.4	310	858.4

(Note) Comprehensive income : FY2021: 424 million yen/ 51.9% FY2020: 279 million yen/ -%

	Net income per share - Basic	Net income per share - Diluted	Return on equity	Ratio of ordinary income to total assets	Operating income ratio
	Yen	Yen	%	%	%
FY2021	42.42	-	22.0	5.9	2.3
FY2020	35.78	-	22.4	4.2	1.6

(Note) Equity in earnings: FY2021: 38 million yen FY2020: 6 million yen

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
FY2021	6,649	1,897	27.7	212.12
FY2020	6,851	1,548	21.9	173.15

(Reference) Equity: As of Dec. 31, 2021: 1,838 million yen As of Dec. 31, 2020: 1,500 million yen

(3) Consolidated cash flows

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents - ending
	Million yen	Million yen	Million yen	Million yen
FY2021	587	58	-267	3,148
FY2020	649	151	-182	2,728

2. Cash dividends

Record Date	Dividend per share					Total of dividend (annual)	Payout ratio (consolidated)	Net assets dividend ratio (consolidated)
	End of Q1	End of Q2	End of Q3	Year-end	Annual			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
FY2020	-	0.00	-	10.00	10.00	86	27.9	5.8
FY2021	-	0.00	-	15.00	15.00	130	35.4	7.1
FY2022 (forecast)	-	0.00	-	10.00	10.00		144.5	

(Note) Breakdown of the year-end dividend for the fiscal year ended December 31, 2021

Ordinary dividend: ¥10.00; Commemorative dividend to celebrate 25th founding anniversary: ¥5.00

3. Forecast of consolidated results for FY2022 (January 1, 2022 through December 31, 2022)

(% of change from previous year)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
FY2022	16,000	1.7	100	-72.1	120	-70.0	60	-83.7	6.92

4. Others

- (1) Reclassification of significant subsidiaries during the period (Reclassification due to change in scope of consolidation): None
 (2) Change in accounting policies, accounting estimates and restatement
 (i) Change in accounting policies associated with revision of accounting standards: None
 (ii) Change arising from other factors: None
 (iii) Change in accounting estimates: YES
 (iv) Restatement: None
 (3) Number of outstanding shares (common shares)

(i) Number of outstanding shares
 (including treasury stock)

FY2021	8,874,400 shares	FY2020	8,874,400 shares
FY2021	205,838 shares	FY2020	205,838 shares
FY2021	8,668,562 shares	FY2019	8,668,596 shares

(ii) Number of treasury stock

(iii) Average number of outstanding shares

(Reference)**1. Non-consolidated results (January 1, 2021 through December 31, 2021)**

(% of change from previous year)

(1) Non-consolidated financial results

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2021	1,306	30.3	346	185.2	339	187.3	310	296.8
FY2020	1,002	-13.6	121	-64.6	118	-67.5	78	-75.4

	Net income per share - Basic	Net income per share - Diluted
	Yen	Yen
FY2021	35.78	-
FY2020	9.02	-

(2) Non-consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
FY2021	2,903	1,867	64.3	215.39
FY2020	2,774	1,643	59.2	189.60

(Note) Equity As of Dec. 31, 2021: 1,867 million yen

As of Dec. 31, 2020: 1,643 million yen

Explanation about proper use of forecasts of consolidated financial results and other special notes

- Information Regarding the Audit Review Procedure: This report is outside the scope of the procedures for audit of financial statements as required under the financial instruments and Exchange Act of Japan. The aforementioned procedures have not been completed as of the time of disclosure of this document.
- Forecasts announced by the company referred to above were prepared based on management's assumption with information available at this time and therefore involve known and unknown risks and uncertainties. Please note such risks and uncertainties may cause the actual results to be materially different from the forecasts.
- This information to above is an UNOFFICIAL English-language translation of the original Japanese-language version. The format and contents of this document are defined by the requirements of the Tokyo Stock Exchange's 2nd Section. To the extent that there are discrepancies between this translation and the original version, the original version shall be definitive.