

Financial Results

FY2021 Quarter 3











From 1st April, 2021 to 31th December, 2021

All forecasts and plan that are not historical facts in this document are future business result related forecast. These are showed by based on information and data currently available to the company. Various uncertain factors could cause actual results to differ.

7th February, 2022




NICHIAS Corporation

Segments	FY2020 Q3	FY2021 Q3	Analysis
Energy & Industrial plants			Steady demand by oil refinery, petrochemical & power plant sectors.
Industrial products			Steady demand of fluoropolymers & insulation materials by semiconductor & electronics sector.
Advanced products			Despite production adjustments, the level before COVID-19 was maintained.
Autoparts			Steady demand in Japan & overseas.
Building materials			Impact of extended construction period & delayed start of construction.

◇ Business Results FY2021 Q3

(Unit : billion JPY)

	FY2020				FY2021						
	H1	Q3	H2	Full Year	H1	Q3		H2		Full year	
	Results				Results	Results	YoY	Forecast	YoY	Forecast	YoY
Net sales	89.4	49.3	107.0	196.4	103.5	56.3	14%	112.0	5%	215.5	10%
Operating income	7.1 8.0%	5.2 10.6%	12.5 11.7%	19.6 10.0%	12.7 12.2%	7.4 13.1%	42%	13.3 11.9%	7%	26.0 12.1%	33%
Ordinary income	7.7 8.6%	5.4 11.0%	13.6 12.7%	21.3 10.8%	13.9 13.4%	8.2 14.5%	51%	14.1 12.6%	4%	28.0 13.0%	32%
Profit Attributable to owners of the parent	4.7 5.2%	3.8 7.7%	6.0 5.7%	10.7 5.5%	10.2 9.9%	5.7 10.2%	51%	8.8 7.8%	45%	19.0 8.8%	77%


(Unit : JPY)

Basic earnings per share	70. ³⁴	57. ¹⁷	91. ¹⁹	161. ⁵³	151. ⁵¹	86. ³⁶	51 %	131. ⁹²	45%	286. ⁴³	77 %
Dividend (Dividend payout ratio)	38 54.0%		40 43.9%	78 48.3%	42 27.2%			44 33.4%	10%	86 30.0%	10%

◇ Business Results FY2021 Q3 Group segment



(Unit : billion JPY)

		FY2020				FY2021						
		H1	3Q	H2	Full Year	H1	Q3		H2		Full year	
		Results				Results	Results	YoY	Forecast	YoY	Forecast	YoY
Energy & Industrial plants	Net sales	28.3	14.5	35.3	63.5	28.0	14.9	3%	30.0	△15%	58.0	△9%
	Operating income	3.2 11.3%	1.6 10.9%	4.8 13.6%	8.0 12.6%	2.6 9.3%	1.6 10.6%	—	3.2 10.7%	△33%	5.8 10.0%	△27%
Industrial products	Net sales	20.8	11.3	22.1	42.9	22.8	12.9	15%	25.2	14%	48.0	12%
	Operating income	2.7 12.9%	1.7 15.1%	3.2 14.6%	5.9 13.8%	3.9 17.2%	2.7 20.5%	56%	4.3 17.0%	33%	8.2 17.1%	39%
Advanced products	Net sales	11.3	6.0	13.6	24.9	16.8	9.5	59%	18.7	37%	35.5	43%
	Operating income	1.4 12.2%	0.9 14.7%	2.2 16.4%	3.6 14.5%	3.7 22.1%	2.0 21.5%	133%	3.8 20.3%	70%	7.5 21.1%	108%
Autoparts	Net sales	16.1	11.3	22.1	38.2	22.2	11.2	—	22.8	3%	45.0	18%
	Operating income	0.1 0.5%	0.9 8.1%	1.8 8.2%	1.9 5.0%	2.3 10.4%	0.9 8.2%	1%	1.8 7.9%	△1%	4.1 9.1%	116%
Building materials	Net sales	12.9	6.3	14.0	26.8	13.7	7.8	23%	15.3	10%	29.0	8%
	Operating income	△0.2 △1.6%	0.1 2.2%	0.4 3.1%	0.2 0.8%	0.1 1.0%	0.2 2.6%	41%	0.3 1.7%	△39%	0.4 1.4%	83%
Total	Net sales	89.4	49.3	107.0	196.4	103.5	56.3	14%	112.0	5%	215.5	10%
	Operating income	7.1 8.0%	5.2 10.6%	12.5 11.7%	19.6 10.0%	12.7 12.2%	7.4 13.1%	42%	13.3 11.9%	7%	26.0 12.1%	33%