

Document and entity information

Dec 2021

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔 I F R S 〕（連結）
Filing date	2022-02-08
Company name	AGC Inc.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	52010
URL	https://www.agc.com
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2021-12-31
Representative	
Title	代表取締役・社長執行役員
Name	平井 良典
Inquiries	
Title	広報・I R 部長
Name	小川 知香子
Tel	03-3218-5603
Other	
Date of general shareholders' meeting (as planned)	2022-03-30
Dividend payable date (as planned)	2022-03-31
Annual securities report filing date (as planned)	2022-03-30
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（機関投資家・アナリスト向け）
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Dec 2021	Dec 2020
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	1,697,383	1,412,306
% change	20.2	-7.0
Operating profit		
Operating profit	206,168	75,780
% change	172.1	-25.4
Profit before tax		
Profit before tax	210,045	57,121
% change	267.7	-25.0
Profit		
Profit	159,062	41,164
% change	286.4	-25.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	123,840	32,715
% change	278.5	-26.4
Total comprehensive income		
Total comprehensive income	275,401	-3,314
% change in total comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	559.11	147.84
Diluted earnings per share (Yen)	557.10	147.24
Profit to equity attributable to owners of parent ratio (%)	10.2	2.9
Profit before tax to total assets ratio (%)	7.9	2.3
Operating profit to sales ratio (%)	12.1	5.4
Note to consolidated operating results		
Investments accounted for using equity method	2,292	584
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Dec 2021	Dec 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	2,666,031	2,534,458
Total equity	1,481,380	1,243,039
Equity attributable to owners of parent	1,314,161	1,115,142
Equity attributable to owners of parent to total assets ratio (%)	49.3	44.0
Equity attributable to owners of parent per share (Yen)	5,930.27	5,038.52
Note to consolidated financial positions		
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Dec 2021	Dec 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	326,713	225,392
Cash flows from investing activities	-123,787	-230,248
Cash flows from financing activities	-252,259	128,443
Cash and cash equivalents at end of period	195,830	236,124
Note to consolidated cash flows		

Business Results-Note to business results

Dec 2021

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Dec 2022	Dec 2021	Dec 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		80.00	60.00
Forecast	105.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		130.00	60.00
Forecast	105.00		
Upper	-		
Lower	-		
Annual			
Result		210.00	120.00
Forecast	210.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		46,597	26,594
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		37.6	81.2
Forecast	40.5		
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated)			
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated) (%)			
Annual			
Result		3.8	2.3
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Dec 2022	Jun 2022
Forecasts		
Forecasts		
Title for forecasts	3. 2022年12月期の連結業績予想（2022年1月1日～2022年12月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	1,800,000	870,000
Upper	-	-
Lower	-	-
% change		
Forecast	6.0	7.2
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	210,000	95,000
Upper	-	-
Lower	-	-
% change		
Forecast	1.9	-0.2
Upper	-	-
Lower	-	-
Profit before tax		
Profit before tax		
Forecast	197,000	-
Upper	-	-
Lower	-	-
% change		
Forecast	-6.2	-
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	143,000	-
Upper	-	-
Lower	-	-
% change		
Forecast	-10.1	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	115,000	-
Upper	-	-
Lower	-	-
% change		
Forecast	-7.1	-
Upper	-	-
Lower	-	-
Basic earning per share (Yen)		
Basic earnings per share (Yen)		
Forecast	518.95	-
Upper	-	-

Lower	-	-
Note to consolidated forecasts		
Note to forecasts		(注) 当社は、第2四半期(累計)については、売上高・営業利益の予想のみを算出しております。

Notes IFRS-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Dec 2021
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes IFRS-Changes in accounting policies and accounting estimates

	Dec 2021
Changes in accounting policies and accounting estimates	
Changes in accounting policies and accounting estimates	
Others	
Changes in accounting policies and accounting estimates	
Changes in accounting policies required by IFRS	true
Changes in accounting policies other than IFRS requirements	-
Changes in accounting estimates	true
Note to changes in accounting policies and accounting estimates	
Note to changes in accounting policies and accounting estimates	(注)詳細は15ページ「3. 連結財務諸表及び主な注記(6)連結財務諸表注記2)会計方針の変更」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Dec 2021	Dec 2020
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	227,441,381	227,441,381
Number of treasury stock at the end of fiscal year	5,517,627	5,813,165
Average number of shares	221,496,884	221,297,751
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2021	Dec 2020
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	566,777	505,041
% change	12.2	-2.3
Operating profit		
Operating profit	26,555	-120
% change	-	-
Ordinary profit		
Ordinary profit	124,006	41,345
% change	199.9	-75.6
Profit		
Profit	117,246	-39,748
% change	-	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	529.34	-179.61
Diluted earnings per share (Yen)	527.43	-
Note to non-consolidated operating results		
Note to operating results	(注)前事業年度の潜在株式調整後1株当たり当期純利益は、1株当たり当期純損失であるため記載していません。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2021	Dec 2020
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	1,363,848	1,452,293
Net assets	757,892	681,320
Capital adequacy ratio (%)	55.5	46.8
Net assets per share (Yen)	3,413.15	3,068.94
Note to non-consolidated financial positions		
Owner's equity	756,360	679,227
Note to financial positions	< 個別業績の前年度実績値との差異理由 > 当社は当年度において、各セグメントで出荷が前年度より増加したことから、売上高及び営業利益が前年度を上回る結果となりました。また、前年度において関係会社株式評価損を計上したこと及び当年度において、関係会社受取配当金が前年度より増加したことから、経常利益及び当期純利益は前年度を上回る結果となりました。	

Business Results-Note to overview of nonconsolidated business results

	Dec 2021
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.