

Document and entity information

Dec 2021

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2022-02-09
Company name	Nisshinbo Holdings Inc.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	31050
URL	https://www.nisshinbo.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2021-12-31
Representative	
Title	取締役社長
Name	村上 雅洋
Inquiries	
Title	取締役執行役員財経・情報室長
Name	塚谷 修示
Tel	(03) 5695-8833
Other	
Date of general shareholders' meeting (as planned)	2022-03-30
Dividend payable date (as planned)	2022-03-09
Annual securities report filing date (as planned)	2022-03-30
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	投資家・アナリスト向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Dec 2021	Dec 2020
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	510,643	457,051
% change	11.7	-10.3
Operating profit		
Operating profit	21,788	1,248
% change	-	-80.7
Ordinary profit		
Ordinary profit	25,358	3,466
% change	631.5	-70.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	24,816	13,540
% change	83.3	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	38,114	-5,168
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	149.08	81.38
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	10.2	5.8
Ordinary profit to total assets ratio (%)	4.3	0.6
Operating profit to net sales ratio (%)	4.3	0.3
Note to consolidated operating results		
Investment profit (loss) on equity method	2,674	2,574
Note to operating results	(注) 2021年12月期及び2020年12月期の潜在株式調整後1株当たり当期純利益は希薄化効果を有している潜在株式が存在しないため記載していません。	

Business Results-Financial positions

(in millions of yens)

	Dec 2021	Dec 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	604,799	581,204
Net assets	272,631	242,067
Capital adequacy ratio (%)	42.8	39.4
Net assets per share (Yen)	1,556.01	1,375.19
Note to consolidated financial positions		
Owner's equity	259,060	228,872

Business Results-Cash flows

(in millions of yens)

	Dec 2021	Dec 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	39,827	42,590
Cash flows from investing activities	-16,767	-6,321
Cash flows from financing activities	-30,818	-24,230

Dividends

(in millions of yens)

	Dec 2022	Dec 2021	Dec 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		15.00	15.00
Forecast	17.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		15.00	15.00
Forecast	17.00		
Upper	-		
Lower	-		
Annual			
Result		30.00	30.00
Forecast	34.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		4,994	4,992
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		20.1	36.9
Forecast	33.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.0	2.1

Forecasts

(in millions of yens)

	Dec 2022
Forecasts	
Forecasts	
Title for forecasts	3 . 2022年12月期の連結業績予想 (2022年1月1日 ~ 2022年12月31日)
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	

Net sales		
Net sales		
Forecast		513,000
Upper		-
Lower		-
% change		
Forecast		0.5
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		23,000
Upper		-
Lower		-
% change		
Forecast		5.6
Upper		-
Lower		-
Ordinary profit		
Ordinary profit		
Forecast		26,000
Upper		-
Lower		-
% change		
Forecast		2.5
Upper		-
Lower		-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		17,000
Upper		-
Lower		-
% change		
Forecast		-31.5
Upper		-
Lower		-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast		102.11
Upper		-
Lower		-
Note to consolidated forecasts		
Note to forecasts		-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2021

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

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Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2021
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Dec 2021	Dec 2020
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	179,042,894	178,978,479
Number of treasury stock at the end of fiscal year	12,552,280	12,549,457
Average number of shares	166,460,911	166,398,351
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注) 2021年6月25日付で譲渡制限付株式報酬として新株式64,415株を発行しています。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2021	Dec 2020
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	17,275	22,709
% change	-23.9	69.3
Operating profit		
Operating profit	2,912	2,060
% change	41.3	20.8
Ordinary profit		
Ordinary profit	12,125	10,493
% change	15.6	-39.0
Profit		
Profit	21,196	17,970
% change	17.9	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	127.33	108.00
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		

Note to operating results

(注) 2021年12月期
及び2020年12月期の
潜在株式調整後1株
当たり当期純利益は
希薄化効果を有して
いる潜在株式が存在
しないため記載して
いません。

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2021	Dec 2020
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	293,733	308,301
Net assets	151,363	134,979
Capital adequacy ratio (%)	51.5	43.7
Net assets per share (Yen)	908.39	810.13
Note to non-consolidated financial positions		
Owner's equity	151,238	134,828

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.