

Document and entity information

| | Mar 2022 | Dec 2021 |
|--|------------|---|
| Company information | | |
| Company information | | |
| FASF member mark | | true |
| Document name | | 第3四半期決算短信 〔日本基準〕(連結) |
| Filing date | | 2022-02-09 |
| Company name | | Morinaga & Co.,Ltd. |
| Stock exchange listings | | |
| Tokyo | | true |
| Tokyo 1st section | | true |
| Tokyo 2nd section | | - |
| Tokyo Mothers | | - |
| Tokyo JASDAQ | | - |
| Tokyo PRO Market | | - |
| Tokyo Others | | - |
| Nagoya | | - |
| Nagoya 1st section | | - |
| Nagoya 2nd section | | - |
| Nagoya Centrex | | - |
| Nagoya Others | | - |
| Sapporo | | - |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | - |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Phoenix | | - |
| Japan Securities Dealers Association | | - |
| Securities code | | 22010 |
| URL | | https://www.morinaga.co.jp |
| Business category | | |
| General Business | true | |
| Specific Business | | - |
| Fiscal Year End | 2022-03-31 | |
| Quarterly period | | 3 |
| Representative | | |
| Title | | 代表取締役社長 |
| Name | | 太田 栄二郎 |
| Inquiries | | |
| Title | | 執行役員 コーポレートコミュニケーション部長 |
| Name | | 国近 文子 |
| Tel | | 03-3456-0150 |
| Other | | |
| Quarterly statement filing date (as planned) | | 2022-02-14 |
| Dividend payable date (as planned) | | - |
| Supplemental material of quarterly results | | - |
| Way of getting | | - |
| Convening briefing of quarterly results | | - |
| Target for briefing of quarterly results | | - |
| Note to fraction processing method | | (百万円未満切捨て) |

Business Results-Quarterly operating results

(in millions of yens)

| | Dec 2021 | Dec 2020 |
|--|---|----------|
| Quarterly operating results | | |
| Quarterly operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 138,663 | 129,694 |
| % change | 6.9 | - |
| Operating profit | | |
| Operating profit | 17,283 | 17,151 |
| % change | 0.8 | - |
| Ordinary profit | | |
| Ordinary profit | 17,860 | 17,658 |
| % change | 1.1 | - |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 12,515 | 12,184 |
| % change | 2.7 | - |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 11,863 | 15,943 |
| Change in comprehensive income | -25.6 | - |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 248.85 | 242.24 |
| Diluted earnings per share (Yen) | - | - |
| Note to consolidated operating results | | |
| Note to operating results | (注)「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を第1四半期連結会計期間の期首から適用しており、2021年3月期第3四半期に係る各数値については、当該会計基準等を遡って適用した後の数値となっております。これにより、2021年3月期第3四半期の対前年同四半期増減率は記載しておりません。 | |

Business Results-Quarterly financial positions

(in millions of yens)

| | Dec 2021 | Mar 2021 |
|--|---|----------|
| Quarterly financial positions | | |
| Quarterly financial positions | | |
| Consolidated financial positions | | |
| Total assets | 215,745 | 202,910 |
| Net assets | 131,333 | 123,706 |
| Capital adequacy ratio (%) | 60.4 | 60.5 |
| Note to consolidated financial positions | | |
| Owner's equity | 130,283 | 122,791 |
| Note to financial positions | (注)「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を第1四半期連結会計期間の期首から適用しており、2021年3月期に係る各数値については、当該会計基準等を遡って適用した後の数値となっております。 | |

Quarterly Dividends

(in millions of yens)

| | Mar 2022 | Mar 2021 |
|--|----------|----------|
| Quarterly dividends | | |
| Quarterly dividends | | |
| Dividends | | |
| Dividend per share (Yen) | | |
| Dividend per share (Yen) | | |
| First quarter | | |
| Result | - | - |
| Second quarter | | |
| Result | 0.00 | 0.00 |
| Third quarter | | |
| Result | - | - |
| Year end | | |
| Result | | 80.00 |
| Forecast | 80.00 | |
| Upper | - | |
| Lower | - | |
| Annual | | |
| Result | | 80.00 |
| Forecast | 80.00 | |
| Upper | - | |
| Lower | - | |
| Correction of dividend forecast from the most recent dividend forecast | | |
| Correction of dividend forecast from the most recent dividend forecast | | |
| Annual | - | |

Quarterly Forecasts

(in millions of yens)

| | Mar 2022 |
|--------------------------------------|---|
| Quarterly forecasts | |
| Quarterly forecasts | |
| Title for forecasts | 3 . 2022年3月期の連結業績予想（2021年4月1日～2022年3月31日） |
| Preamble to consolidated forecasts | |
| Preamble to forecasts | - |
| Main table of consolidated forecasts | |
| Net sales | |
| Net sales | |
| Forecast | 179,200 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 6.5 |
| Upper | - |
| Lower | - |
| Operating profit | |
| Operating profit | |
| Forecast | 18,000 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | -6.1 |
| Upper | - |
| Lower | - |
| Ordinary profit | |

| | |
|--|--|
| Ordinary profit | |
| Forecast | 18,500 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | -6.5 |
| Upper | - |
| Lower | - |
| Profit attributable to owners of parent | |
| Profit attributable to owners of parent | |
| Forecast | 12,800 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | -4.6 |
| Upper | - |
| Lower | - |
| Basic earnings per share (Yen) | |
| Basic earnings per share (Yen) | |
| Forecast | 254.48 |
| Upper | - |
| Lower | - |
| Note to consolidated forecasts | |
| Note to forecasts | 2 2022年3月期の期首より「収益認識に関する会計基準」（企業会計基準第29号 2020年3月31日）等を適用しており、対前期増減率については、2021年3月期に当該会計基準等を適用したと仮定して算定した増減率を記載しております。 |
| Correction of financial forecast from the most recent financial forecast | |
| Correction of financial forecast from the most recent financial forecast | |
| Forecast | - |

Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

| | Dec 2021 |
|--|----------|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | - |
| Number of subsidiaries newly consolidated | - |
| Name of subsidiaries newly consolidated | - |
| Number of subsidiaries excluded from consolidation | - |
| Name of subsidiaries excluded from consolidation | - |

Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

| | Dec 2021 |
|--|----------|
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | |

| | |
|--|---|
| Others | |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | - |

Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

| | | Dec 2021 |
|--|--|---|
| Changes in accounting policies, accounting estimates and retrospective restatement | | |
| Changes in accounting policies, accounting estimates and retrospective restatement | | |
| Others | | |
| Changes in accounting policies, accounting estimates and retrospective restatement | | |
| Changes in accounting policies based on revisions of accounting standard | | true |
| Changes in accounting policies other than ones based on revisions of accounting standard | | - |
| Changes in accounting estimates | | - |
| Retrospective restatement | | - |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | | |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | | (注) 詳細は、添付資料 P. 9「2. 四半期連結財務諸表及び主な注記(3) 四半期連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。 |

Notes, Quarterly-Number of issued and outstanding shares common stock

| | | Dec 2021 | Mar 2021 | Dec 2020 |
|--|--|--|------------|------------|
| Number of issued and outstanding shares (common stock) | | | | |
| Number of issued and outstanding shares (common stock) | | | | |
| Others | | | | |
| Number of issued and outstanding shares (common stock) | | | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | | 54,189,769 | 54,189,769 | |
| Number of treasury stock at the end of fiscal year | | 3,911,964 | 3,891,130 | |
| Average number of shares | | 50,293,402 | | 50,300,267 |
| Note to number of issued and outstanding shares (common stock) | | | | |
| Note to number of issued and outstanding shares (common stock) | | <p>期末自己株式数には、役員報酬 B I P 信託が保有する当社株式(2022年3月期3Q 38,764株、2021年3月期 24,564株)が含まれております。また、役員報酬 B I P 信託が保有する当社株式を、期中平均株式数の計算において控除する自己株式に含めております。</p> | | |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.