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## Summary of Consolidated Financial Results for the Three Months Ended December 31, 2021 [Japanese GAAP]

February 10, 2022

Company Name: Atrae, Inc.  
 Listed Stock Exchange: Tokyo  
 Stock Code: 6194 (URL: <https://atrae.co.jp>)  
 Representative: Yoshihide Arai, President and CEO  
 Contact: Hidekazu Suzuki, Director CFO  
 Phone: +81-3-6435-3210  
 Scheduled date to file quarterly securities report: February 10, 2022  
 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted)

### 1. Consolidated Financial Results for the Three Months Ended December 31, 2021 (October 1, 2021-December 31, 2021)

#### (1) Consolidated Operating Results (Cumulative)

(% represents increases or decreases from the previous year)

	Net-Sales		Operating profit		Ordinary profit		Profit attributable to owners of the parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended December 31, 2021	1,504	-	449	-	448	-	237	-
December 31, 2020	886	-	278	-	278	-	189	-

Note. Comprehensive income:

Three months ended December 31, 2021: 237 Million yen: (-%)

Three months ended December 31, 2020: 189 Million yen: (-%)

	Basic earnings per share	Diluted earnings per share
Three months ended December 31, 2021	yen 8.86	yen 8.79
December 31, 2020	7.08	7.05

Note 1. Atrae, Inc. (the "Company") conducted a 2-for-1 stock split on April 1, 2021. "Basic earnings per share" and "Diluted earnings per share" are calculated as if the stock split had taken place at the beginning of the previous consolidated fiscal year.

Note 2. Since the Company prepares its consolidated financial statements from the three months ended December 31, 2020, the Company does not disclose the percentages of increase (decrease) for the three months ended December 31, 2020.

Note 3. Since the Company has been applied the "Accounting Standards for Revenue Recognition" (ASBJ Statement No.29, March 31, 2020), etc. effective from the beginning of the first quarter of the current fiscal year, and the figures for the three months ended December 31, 2021 are after the application of the said accounting standards, etc., the percentage change from the same quarter of the previous fiscal year is not stated.

## (2) Consolidated Financial Position

	Total assets	Net assets	Equity-to-asset ratio
As of	Million yen	Million yen	%
December 31, 2021	6,549	5,151	77.1
December 31, 2020	6,404	5,111	78.6

Reference: Shareholder's equity

As of December 31, 2021: 5,049 million yen

As of September 30, 2021: 5,037 million yen

Note. We have been applied the "Accounting Standards for Revenue Recognition" (ASBJ Statement No.29, March 31, 2020), etc. effective from the beginning of the first quarter of the current fiscal year, and the figures as of December 31, 2021 are after the application of the said accounting standards, etc.

## 2. Cash Dividends

	Annual dividends per share				
	1Q-end	2Q-end	3Q-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal Year ended September 30, 2021	-	0.00	-	0.00	0.00
Fiscal Year ending September 30, 2022	-				
Fiscal Year ending September 30, 2022 (forecast)		0.00	-	0.00	0.00

Note: Revisions to recent cash dividend forecast: None

## 3. Consolidated Financial Results Forecast for the Fiscal Year Ending September 30, 2022 (October 1, 2021-September 30, 2022)

(% represents increase or decrease from the previous year)

	Net-Sales		Operating profit		Ordinary profit		Profit attributable to owners of the parent		Profit per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	yen
Full year	5,850	-	500	-	498	-	200	-	7.47

Note 1: Revisions to recently announced consolidated results forecast: None

Note 2: We apply the "Accounting Standards for Revenue Recognition" (ASBJ Statement No.29), etc. effective from the beginning of the fiscal year ending September 30, 2022, and the Forecast of consolidated financial results above are after the application of the said accounting standards, etc., the percentage change from the same quarter of the previous fiscal year is not stated.

\*Notes:

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation) : None

Newly included - (company name : - )

Excluded - (company name : - )

(2) Adoption of specific accounting treatments to the preparation of quarterly consolidated financial statements: Applicable

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2021	26,779,200 shares	As of September 30, 2021	26,779,200 shares
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(ii) Number of treasury shares at the end of the period

As of December 31, 2021	18,232 shares	As of September 30, 2021	18,232 shares
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(iii) Average number of shares outstanding during the period

Three months ended December 31, 2021	26,760,968 shares	Three months ended December 31, 2020	26,707,988 shares
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Note. The Company conducted a 2-for-1 stock split on April 1, 2021. "Average number of shares outstanding during the period" have been calculated as if the stock split had taken place at the beginning of the previous fiscal year.

- ※ This report of consolidated financial results is out of scope from quarterly review procedures conducted by independent auditors.
- ※ Explanation about the appropriate use of the forecast of financial results, and other noteworthy matters  
The projections and other statements with respect to the future included in this material are based on currently available information and certain assumptions that are judged reasonable by the Company. Please be advised that the Company does not guarantee in any way the achievement of the projections and other goals in this material and that cases may occur where the actual results and other situations differ materially from the projections due to various factors.
- ※ On February 10, 2022 (JST), the Company will hold a financial result briefing for institutional investors and analysts. Financial results explanatory material will also be posted on the website (URL: <https://atrae.co.jp>).