

Document and entity information

Dec 2021

| | | |
|--|--|--------------------------|
| Company information | | |
| Company information | | |
| Document name | | 決算短信〔日本基準〕（連結） |
| FASF member mark | | true |
| Filing date | | 2022-02-10 |
| Company name | | SOLXYZ Co.,Ltd. |
| Securities code | | 4284 |
| URL | | https://www.solxyz.co.jp |
| Representative | | |
| Title | | 代表取締役社長 |
| Name | | 長尾 章 |
| Inquiries | | |
| Title | | 取締役管理本部長 |
| Name | | 金成 宏季 |
| Tel | | 03-6722-5011 |
| Other | | |
| Date of general shareholders' meeting (as planned) | | 2022-03-29 |
| Dividend payable date (as planned) | | 2022-03-30 |
| Annual securities report filing date (as planned) | | 2022-03-30 |
| Supplemental material of annual results | | true |
| Way of getting | | - |
| Convening briefing of annual results | | true |
| Target audience | | - |
| Note to fraction processing method | | （百万円未満切捨て） |
| Stock exchange listings | | |
| Tokyo | | true |
| Tokyo 1st section | | true |
| Tokyo 2nd section | | - |
| Tokyo Mothers | | - |
| Tokyo JASDAQ | | - |
| Tokyo PRO Market | | - |
| Tokyo Others | | - |
| Nagoya | | - |
| Nagoya 1st section | | - |
| Nagoya 2nd section | | - |
| Nagoya Centrex | | - |
| Nagoya Others | | - |
| Sapporo | | - |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | - |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Phoenix | | - |
| Japan Securities Dealers Association | | - |
| Business category | | |
| General Business | | true |
| Specific Business | | - |
| Fiscal Year End | | 2021-12-31 |

Business Results-Operating results

(in millions of yens)

| | Dec 2021 | Dec 2020 |
|--|---|----------|
| Operating results | | |
| Operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 13,922 | 13,186 |
| % change | 5.6 | -2.2 |
| Operating profit | | |
| Operating profit | 1,105 | 848 |
| % change | 30.3 | -10.4 |
| Ordinary profit | | |
| Ordinary profit | 1,123 | 999 |
| % change | 12.4 | 2.5 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 1,060 | 593 |
| % change | 78.7 | 4.6 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 880 | 519 |
| Change in comprehensive income | 69.7 | -17.1 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 43.69 | 24.77 |
| Diluted earnings per share (Yen) | 43.57 | 24.48 |
| Rate of return on equity (%) | 16.5 | 10.0 |
| Ordinary profit to total assets ratio (%) | 9.9 | 8.6 |
| Operating profit to net sales ratio (%) | 7.9 | 6.4 |
| Note to consolidated operating results | | |
| Investment profit (loss) on equity method | - | - |
| Note to operating results | (注)当社は、2021年10月1日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定し、「1株当たり当期純利益」及び「潜在株式調整後1株当たり当期純利益」を算定しております。 | |

Business Results-Financial positions

(in millions of yens)

| | Dec 2021 | Dec 2020 |
|--|--|----------|
| Financial positions | | |
| Financial positions | | |
| Consolidated financial positions | | |
| Total assets | 11,272 | 11,402 |
| Net assets | 7,522 | 6,815 |
| Capital adequacy ratio (%) | 60.1 | 53.5 |
| Net assets per share (Yen) | 278.85 | 253.57 |
| Note to consolidated financial positions | | |
| Owner's equity | 6,780 | 6,105 |
| Note to financial positions | (注)当社は、2021年10月1日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定し、「1株当たり純資産」を算定しております。 | |

Business Results-Cash flows

(in millions of yens)

| | Dec 2021 | Dec 2020 |
|--------------------------------------|----------|----------|
| Cash flows | | |
| Cash flows | | |
| Consolidated cash flows | | |
| Cash flows from operating activities | 631 | -37 |
| Cash flows from investing activities | -202 | -165 |
| Cash flows from financing activities | -337 | -101 |
| Cash and equivalents, end of period | 4,790 | 4,699 |
| Note to consolidated cash flows | | |
| Note to cash flows | - | |

Business Results-Note to business results

| | Dec 2021 |
|--|----------|
| Note to business results | |
| Note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

Dividends

(in millions of yens)

| | Dec 2022 | Dec 2021 | Dec 2020 |
|--------------------------|----------|----------|----------|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 0.00 | 0.00 |
| Forecast | 0.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 12.00 | 17.00 |
| Forecast | 12.00 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | 12.00 | 17.00 |
| Forecast | 12.00 | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | 293 | 206 |

| | | | |
|---|------|------|------|
| Payout ratio (consolidated) | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | 27.5 | 34.3 |
| Forecast | 34.3 | | |
| Ratio of total amount of dividends to net assets (consolidated) | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| Result | | 4.5 | 3.4 |
| Note to dividends | | | |
| Note to dividends | | | |

(注) 当社は、2021年10月1日付で普通株式1株につき2株の割合で株式分割を行っております。2020年12月期については当該株式分割前の実際の配当金の額を記載しております。2021年12月期の期末配当金の内訳 普通配当 10円50銭 記念配当 1円50銭

Annual

Forecasts

(in millions of yens)

| | Dec 2022 | Jun 2022 |
|---|--|----------|
| Forecasts | | |
| Forecasts | | |
| Title for forecasts | 3. 2022年12月期の連結業績予想(2022年1月1日~2022年12月31日) | |
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | - | |
| Main table of consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 15,500 | 7,200 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 11.3 | 3.7 |
| Upper | - | - |
| Lower | - | - |
| Operating profit | | |
| Operating profit | | |
| Forecast | 1,300 | 400 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 17.6 | -36.3 |
| Upper | - | - |
| Lower | - | - |
| Ordinary profit | | |
| Ordinary profit | | |
| Forecast | 1,300 | 400 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 15.8 | -39.4 |
| Upper | - | - |
| Lower | - | - |
| Profit attributable to owners of parent | | |

| | | |
|---|-------|-------|
| Profit attributable to owners of parent | | |
| Forecast | 850 | 200 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | -19.8 | -75.5 |
| Upper | - | - |
| Lower | - | - |
| Basic earnings per share (Yen) | | |
| Basic earnings per share (Yen) | | |
| Forecast | 34.96 | 8.23 |
| Upper | - | - |
| Lower | - | - |
| Note to consolidated forecasts | | |
| Note to forecasts | | |
| | - | |

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

| | Dec 2021 |
|--|----------|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | - |
| Number of subsidiaries newly consolidated | - |
| Number of subsidiaries excluded from consolidation | - |
| Note to material changes in subsidiaries during this period | |
| Note to material changes in subsidiaries during this period | - |

Notes-Changes in accounting policies and accounting estimates retrospective restatement

| | Dec 2021 |
|--|----------|
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Others | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | - |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | - |

Notes-Number of issued and outstanding shares common stock

| | Dec 2021 | Dec 2020 |
|--|----------|----------|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |

Number of issued and outstanding shares (common stock)

| | | |
|--|------------|------------|
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 26,820,594 | 26,820,594 |
| Number of treasury stock at the end of fiscal year | 2,505,532 | 2,742,052 |
| Average number of shares | 24,269,987 | 23,948,217 |

Note to number of issued and outstanding shares (common stock)

| | | |
|--|--|--|
| Note to number of issued and outstanding shares (common stock) | <p>(注) 1. 当社は、2021年10月1日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「期末発行済株式数」、「期末自己株式数」及び「期中平均株式数」を算定しております。2. 「期末自己株式数」及び「期中平均株式数」は、株式給付信託（J-ESOP）制度の信託財産として、株式会社日本カストディ銀行（信託E口）が保有する当社株式を含めて記載しております。</p> | |
|--|--|--|

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

| | Dec 2021 | Dec 2020 |
|--|----------|----------|
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated income statements information | | |
| Net sales | | |
| Net sales | 9,601 | 9,067 |
| % change | 5.9 | -2.0 |
| Operating profit | | |
| Operating profit | 767 | 630 |
| % change | 21.7 | 12.0 |
| Ordinary profit | | |
| Ordinary profit | 936 | 772 |
| % change | 21.3 | 23.7 |
| Profit | | |
| Profit | 733 | 537 |
| % change | 36.5 | 22.3 |
| Other non-consolidated operating results | | |
| Basic earnings per share (Yen) | 30.22 | 22.44 |
| Diluted earnings per share (Yen) | 30.18 | 22.26 |

Note to non-consolidated operating results

| | | |
|---------------------------|--|--|
| Note to operating results | <p>(注) 当社は、2021年10月1日付で普通株式1株につき2株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、「1株当たり当期純利益」及び「潜在株式調整後1株当たり当期純利益」を算定しております。</p> | |
|---------------------------|--|--|

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

| | Dec 2021 | Dec 2020 |
|--|--|----------|
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Total assets | 7,852 | 7,899 |
| Net assets | 4,603 | 4,266 |
| Capital adequacy ratio (%) | 58.6 | 54.0 |
| Net assets per share (Yen) | 189.34 | 177.14 |
| Note to non-consolidated financial positions | | |
| Owner's equity | 4,603 | 4,265 |
| Note to financial positions | | |
| | (注) 当社は、2021年10月1日付で普通株式1株につき2株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、「1株当たり純資産」を算定しております。 | |

Business Results-Note to overview of nonconsolidated business results

| | Dec 2021 |
|--|----------|
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to financial results | - |

Overview of nonconsolidated Forecasts

(in millions of yens)

| | Dec 2022 |
|--|----------|
| Non-consolidated forecasts | |
| Non-consolidated forecasts | |
| Preamble to non-consolidated forecasts | |
| Preamble to forecasts | - |
| Note to non-consolidated forecasts | |
| Note to forecasts | - |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.