

Document and entity information

Dec 2021

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔 I F R S 〕(連結)
Filing date	2022-02-10
Company name	Nabtesco Corporation
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	62680
URL	http://www.nabtesco.com
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2021-12-31
Representative	
Title	代表取締役
Name	寺本 克弘
Inquiries	
Title	コーポレート・コミュニケーション部長
Name	峯岸 康
Tel	03-5213-1134
Other	
Date of general shareholders' meeting (as planned)	2022-03-24
Dividend payable date (as planned)	2022-03-25
Annual securities report filing date (as planned)	2022-03-25
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家・アナリスト向け
Note to fraction processing method	(表示単位未満四捨五入)

Business Results-Operating results

(in millions of yens)

	Dec 2021	Dec 2020
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	299,802	279,358
% change	7.3	-3.6
Operating profit		
Operating profit	30,017	28,533
% change	5.2	12.7
Profit before tax		
Profit before tax	101,966	33,718
% change	202.4	20.5
Profit		
Profit	67,893	23,512
% change	188.8	17.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	64,818	20,505
% change	216.1	14.4
Total comprehensive income		
Total comprehensive income	75,795	23,291
% change in total comprehensive income	225.4	19.7
Other consolidated operating results		
Basic earnings per share (Yen)	534.67	165.18
Diluted earnings per share (Yen)	534.53	165.09
Profit to equity attributable to owners of parent ratio (%)	29.6	10.6
Profit before tax to total assets ratio (%)	24.5	9.7
Operating profit to net sales ratio (%)	10.0	10.2
Note to consolidated operating results		
Investments accounted for using equity method	2,099	3,467
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Dec 2021	Dec 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	481,718	351,723
Total equity	254,995	211,641
Equity attributable to owners of parent	239,910	198,031
Equity attributable to owners of parent to total assets ratio (%)	49.8	56.3
Equity attributable to owners of parent per share (Yen)	1,999.10	1,594.10
Note to consolidated financial positions		
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Dec 2021	Dec 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	36,340	34,203
Cash flows from investing activities	67,147	-10,710

Cash flows from financing activities	-57,960	-17,497
Cash and cash equivalents at end of period	112,771	64,665
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Dec 2021
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2022	Dec 2021	Dec 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		38.00	41.00
Forecast	39.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		39.00	34.00
Forecast	39.00		
Upper	-		
Lower	-		
Annual			
Result		77.00	75.00
Forecast	78.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		9,265	9,327
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		14.4	45.4
Forecast	40.1		
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated)			
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated) (%)			
Annual			
Result		4.3	4.8

Note to dividends

Note to dividends

Annual

-

Forecasts

(in millions of yens)

	Dec 2022	Jun 2022
Forecasts		
Forecasts		
Title for forecasts	3 . 2022年12月期の 連結業績予想（2022 年1月1日～2022年 12月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	320,000	153,500
Upper	-	-
Lower	-	-
% change		
Forecast	6.7	5.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	33,000	13,400
Upper	-	-
Lower	-	-
% change		
Forecast	9.9	-8.3
Upper	-	-
Lower	-	-
Profit before tax		
Profit before tax		
Forecast	35,000	14,400
Upper	-	-
Lower	-	-
% change		
Forecast	-65.7	-86.7
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	23,400	7,700
Upper	-	-
Lower	-	-
% change		
Forecast	-63.9	-88.7
Upper	-	-
Lower	-	-
Basic earning per share (Yen)		
Basic earnings per share (Yen)		
Forecast	194.57	64.03
Upper	-	-
Lower	-	-
Note to consolidated forecasts		

Note to forecasts

上記の連結業績予想における「税引前利益」及び「親会社の所有者に帰属する当期利益」の対前年同期増減率が大幅に変動しているのは、前期（2021年12月期）に株式会社ハーモニック・ドライブ・システムズの持分法適用除外に伴う評価益等を計上したことによります。

Notes IFRS-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Dec 2021
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	-
Number of subsidiaries newly consolidated	0
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	0
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes IFRS-Changes in accounting policies and accounting estimates

	Dec 2021
Changes in accounting policies and accounting estimates	
Changes in accounting policies and accounting estimates	
Others	
Changes in accounting policies and accounting estimates	
Changes in accounting policies required by IFRS	-
Changes in accounting policies other than IFRS requirements	-
Changes in accounting estimates	-
Note to changes in accounting policies and accounting estimates	
Note to changes in accounting policies and accounting estimates	-

Notes-Number of issued and outstanding shares common stock

	Dec 2021	Dec 2020
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	121,064,099	125,133,799
Number of treasury stock at the end of fiscal year	1,091,211	990,749
Average number of shares	121,228,465	124,136,943
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2021	Dec 2020
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	163,288	150,145
% change	8.8	-5.7
Operating profit		
Operating profit	9,688	9,535
% change	1.6	-8.3
Ordinary profit		
Ordinary profit	18,624	15,486
% change	20.3	3.4
Profit		
Profit	51,529	12,068
% change	327.0	176.0
Other non-consolidated operating results		
Basic earnings per share (Yen)	425.06	97.21
Diluted earnings per share (Yen)	424.95	97.16
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2021	Dec 2020
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	311,735	222,942
Net assets	170,375	118,755
Capital adequacy ratio (%)	54.6	53.2
Net assets per share (Yen)	1,419.51	955.52
Note to non-consolidated financial positions		
Owner's equity	170,303	118,622
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Dec 2021
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Dec 2022	Jun 2022
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2 . 2022年12月期の 個別業績予想 (2022 年1月1日~2022年 12月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		

Net sales			
	Forecast	177,000	85,000
	Upper	-	-
	Lower	-	-
% change			
	Forecast	8.4	9.0
	Upper	-	-
	Lower	-	-
Ordinary profit			
Ordinary profit			
	Forecast	23,100	11,400
	Upper	-	-
	Lower	-	-
% change			
	Forecast	24.0	-8.6
	Upper	-	-
	Lower	-	-
Profit			
Profit			
	Forecast	19,100	9,500
	Upper	-	-
	Lower	-	-
% change			
	Forecast	-62.9	-81.0
	Upper	-	-
	Lower	-	-
Basic earnings per share (Yen)			
Basic earnings per share (Yen)			
	Forecast	158.82	78.99
	Upper	-	-
	Lower	-	-

Note to non-consolidated forecasts

Note to forecasts

上記の個別業績予想における「当期純利益」の対前年同期増減率が大幅に変動しているのは、前期（2021年12月期）に株式会社ハーモニック・ドライブ・システムズの株式一部売却に伴う特別利益等を計上したことによります。

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.