

## Document and entity information

Dec 2021

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2022-02-14
Company name	BASE CO.,LTD.
Securities code	4481
URL	https://www.basenet.co.jp
Representative	
Title	代表取締役社長
Name	中山 克成
Inquiries	
Title	常務取締役管理本部長兼財務部長
Name	高野 哲行
Tel	03(5207)5112
Other	
Date of general shareholders' meeting (as planned)	2022-03-30
Dividend payable date (as planned)	2022-03-14
Annual securities report filing date (as planned)	2022-03-31
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	true
Target audience	(アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	
Tokyo 1st section	-
Tokyo 2nd section	true
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2021-12-31

## Business Results-Operating results

(in millions of yens)

	Dec 2021	Dec 2020
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	13,293	12,400
% change	7.2	27.6
Operating profit		
Operating profit	3,001	2,438
% change	23.1	45.2
Ordinary profit		
Ordinary profit	3,004	2,423
% change	24.0	46.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,126	1,743
% change	22.0	53.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,293	1,763
Change in comprehensive income	30.1	48.5
Other consolidated operating results		
Basic earnings per share (Yen)	237.43	195.74
Diluted earnings per share (Yen)	225.04	184.70
Rate of return on equity (%)	28.2	28.5
Ordinary profit to total assets ratio (%)	27.7	25.1
Operating profit to net sales ratio (%)	22.6	19.7
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

## Business Results-Financial positions

(in millions of yens)

	Dec 2021	Dec 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	11,440	10,286
Net assets	8,584	6,901
Capital adequacy ratio (%)	73.1	65.4
Net assets per share (Yen)	931.72	753.66
Note to consolidated financial positions		
Owner's equity	8,365	6,729
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Dec 2021	Dec 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,437	2,557
Cash flows from investing activities	-116	-12
Cash flows from financing activities	-1,063	-1,235
Cash and equivalents, end of period	7,489	7,182
Note to consolidated cash flows		
Note to cash flows	-	-

# Business Results-Note to business results

Dec 2021

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Dec 2022	Dec 2021	Dec 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		30.00	20.00
Forecast	40.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		50.00	40.00
Forecast	45.00		
Upper	-		
Lower	-		
Annual			
Result		80.00	60.00
Forecast	85.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		717	535
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		33.7	30.7
Forecast	30.9		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		9.5	8.7
Note to dividends			
Note to dividends			

Annual

(注) 1. 直近に公表されている配当予想からの修正の有無：無  
 2. 2021年12月期末配当金の内訳  
 普通配当 40円00銭  
 記念配当 10円00銭

## Forecasts

(in millions of yens)

	Dec 2022	Jun 2022
Forecasts		
Forecasts		
Title for forecasts	3. 2022年12月期の連結業績予想(2022年1月1日~2022年12月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	15,000	7,209
Upper	-	-
Lower	-	-
% change		
Forecast	12.8	14.9
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	3,602	1,675
Upper	-	-
Lower	-	-
% change		
Forecast	20.0	16.6
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	3,602	1,675
Upper	-	-
Lower	-	-
% change		
Forecast	19.9	15.9
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,468	1,147
Upper	-	-
Lower	-	-
% change		
Forecast	16.1	16.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	274.94	127.79
Upper	-	-
Lower	-	-
Note to consolidated forecasts		

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Dec 2021
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2021
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Dec 2021	Dec 2020
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	8,978,400	8,929,200
Number of treasury stock at the end of fiscal year	191	137
Average number of shares	8,954,138	8,904,812
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2021	Dec 2020
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	12,597	11,812
% change	6.6	28.1
Operating profit		
Operating profit	2,918	2,362
% change	23.5	44.1
Ordinary profit		
Ordinary profit	2,934	2,337
% change	25.5	45.0
Profit		
Profit	2,087	1,699
% change	22.9	52.1
Other non-consolidated operating results		
Basic earnings per share (Yen)	233.14	190.82
Diluted earnings per share (Yen)	220.98	180.06
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2021	Dec 2020
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	10,962	9,938
Net assets	8,220	6,656
Capital adequacy ratio (%)	75.0	67.0
Net assets per share (Yen)	915.37	745.23
Note to non-consolidated financial positions		
Owner's equity	8,218	6,654
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Dec 2021
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Dec 2022
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.