

*This notice has been translated from the original Japanese text of the timely disclosure statement dated February 15, 2022 and is for reference purposes only. In the event of any discrepancy between the original Japanese and this translation, the Japanese text shall prevail.*

**CAUTIONS REGARDING FORWARD-LOOKING STATEMENTS**

*This document contains forward-looking statements, such as Unicharm Corporation's current plans, strategies, and future performance. These forward-looking statements are based on judgments obtained from currently available information. Please be advised that, for a variety of reasons, actual results may differ materially from those discussed in the forward-looking statements. Events that might affect actual results include, but are not limited to, economic circumstances in which Unicharm Corporation operates, competitive pressures, relevant regulations, changes in product development, and fluctuations in currency exchange rates.*

**Summary of Consolidated Financial Results for the Fiscal Year Ended December 31, 2021  
(January 1, 2021 through December 31, 2021); Flash Report  
[IFRS]**



February 15, 2022

Listed Company Name: **Unicharm Corporation**  
 Listing: **First Section, Tokyo Stock Exchange**  
 Code Number: **8113**  
 URL: **https://www.unicharm.co.jp/**  
 Company Representative: **Takahisa Takahara, Representative Director, President and Chief Executive Officer**  
 Contact Person: **Hirotatsu Shimada, Managing Executive Officer, General Manager of Accounting Control and Finance Division**  
 Telephone Number: **+81-3-3451-5111**  
 Scheduled Date of Ordinary General Meeting of Shareholders: **March 25, 2022**  
 Scheduled Date to Commence Dividend Payments: **March 7, 2022**  
 Scheduled Date to Submit Securities Report: **March 28, 2022**  
 Preparation of Supplementary Material on Full Year Financial Results: **Yes**  
 Holding of Full Year Financial Results Presentation Meeting: **Yes (Securities Analysts, Institutional Investors)**

(Amounts are rounded to the nearest million yen)

**1. Consolidated Financial Results for the Fiscal Year Ended December 31, 2021  
(January 1, 2021 through December 31, 2021)**

**(1) Consolidated financial results**

(Figures in percentage represent increases or decreases from the previous fiscal year)

|                                     | Net Sales       |     | Core Operating Income |      | Profit Before Tax |      | Profit for the Period |      | Profit Attributable to Owners of Parent |      | Total Comprehensive Income |        |
|-------------------------------------|-----------------|-----|-----------------------|------|-------------------|------|-----------------------|------|---|------|----------------------------|--------|
|                                     | Millions of Yen | %   | Millions of Yen       | %    | Millions of Yen   | %    | Millions of Yen       | %    | Millions of Yen                         | %    | Millions of Yen            | %      |
| Fiscal Year Ended December 31, 2021 | 782,723         | 7.6 | 122,482               | 6.7  | 121,977           | 27.3 | 83,605                | 33.6 | 72,745                                  | 39.0 | 115,560                    | 160.2  |
| Fiscal Year Ended December 31, 2020 | 727,475         | 1.9 | 114,744               | 27.8 | 95,849            | 37.8 | 62,580                | 18.9 | 52,344                                  | 13.5 | 44,411                     | (22.2) |

(Note) Core operating income is calculated by deducting selling, general and administrative expenses from gross profit.

|                                     | Basic Earnings Per Share | Diluted Earnings Per Share | Return on Equity Attributable to Owners of Parent | Ratio of Profit Before Tax to Total Assets |
|-------------------------------------|--------------------------|----------------------------|---|--|
|                                     | Yen                      | Yen                        | %   | %  |
| Fiscal Year Ended December 31, 2021 | 121.78                   | 121.69                     | 13.8  | 13.0                                       |
| Fiscal Year Ended December 31, 2020 | 87.60                    | 87.46                      | 10.8  | 10.9                                       |

(Reference)

Share of profit of investments accounted for using equity method: Fiscal Year Ended December 31, 2021:¥(119) million  
 Fiscal Year Ended December 31, 2020:¥(43) million

**(2) Consolidated financial position**

|                         | Total Assets    | Total Equity    | Equity Attributable to Owners of Parent | Ratio of Equity Attributable to Owners of Parent | Equity Attributable to Owners of Parent per Share |
|-------------------------|-----------------|-----------------|---|--|---|
|                         | Millions of Yen | Millions of Yen | Millions of Yen                         | %  | Yen   |
| As of December 31, 2021 | 987,655         | 635,438         | 557,639                                 | 56.5   | 935.03  |
| As of December 31, 2020 | 893,413         | 562,653         | 493,002                                 | 55.2   | 822.19  |

**(3) Consolidated cash flows**

|                                     | From Operating Activities | From Investing Activities | From Financing Activities | Cash and Cash Equivalents at End of Period |
|-------------------------------------|---------------------------|---------------------------|---------------------------|--|
|                                     | Millions of Yen           | Millions of Yen           | Millions of Yen           | Millions of Yen                            |
| Fiscal Year Ended December 31, 2021 | 105,253                   | (79,837)                  | (45,180)                  | 187,547                                    |
| Fiscal Year Ended December 31, 2020 | 150,254                   | (41,698)                  | (35,239)                  | 199,522                                    |

**2. Cash Dividends**

|   | Annual Dividends |           |           |          |       | Total Amount of Cash Dividends (annual) | Dividend Payout Ratio (consolidated) | Ratio of Dividends to Equity Attributable to Owners of Parent (consolidated) |
|---|------------------|-----------|-----------|----------|-------|---|--------------------------------------|--|
|   | 1st Q-End        | 2nd Q-End | 3rd Q-End | Year-End | Total |   |                                      |  |
|   | Yen              | Yen       | Yen       | Yen      | Yen   | Millions of Yen                         | %                                    | %  |
| Fiscal Year Ended December 31, 2020             | –                | 16.00     | –         | 16.00    | 32.00 | 19,136                                  | 36.5                                 | 4.0  |
| Fiscal Year Ended December 31, 2021             | –                | 18.00     | –         | 18.00    | 36.00 | 21,454                                  | 29.6                                 | 4.1  |
| Fiscal Year Ending December 31, 2022 (forecast) | –                | 19.00     | –         | 19.00    | 38.00 |   | 29.0                                 |  |

**3. Forecast of Consolidated Financial Results for the Fiscal Year Ending December 31, 2022 (January 1, 2022 through December 31, 2022)**

(Figures in percentage represent increases or decreases from the previous fiscal year)

|           | Net Sales       |     | Core Operating Income |     | Profit Before Tax |     | Profit Attributable to Owners of Parent |     | Basic Earnings Per Share |
|-----------|-----------------|-----|-----------------------|-----|-------------------|-----|---|-----|--------------------------|
|           | Millions of Yen | %   | Millions of Yen       | %   | Millions of Yen   | %   | Millions of Yen                         | %   | Yen                      |
| Full Year | 850,000         | 8.6 | 127,000               | 3.7 | 126,000           | 3.3 | 79,200                                  | 8.9 | 132.85                   |

**\* Notes**

**(1) Changes in major subsidiaries during the period (or any change of specified subsidiaries accompanying a change in the scope of consolidation): None**

**(2) Changes in accounting policies and accounting estimates**

- (i) Changes in accounting policies required by IFRS: None
- (ii) Changes in accounting policies other than item (i) above: None
- (iii) Changes in accounting estimates: None

**(3) Number of issued and outstanding shares (common shares)**

- (i) Number of issued and outstanding shares as of end of period (including treasury shares):
  - As of December 31, 2021: 620,834,319 shares
  - As of December 31, 2020: 620,834,319 shares
- (ii) Number of treasury shares as of end of period:
  - As of December 31, 2021: 24,655,259 shares
  - As of December 31, 2020: 21,742,676 shares
- (iii) Average number of shares during the period (accumulated total):
  - Fiscal Year Ended December 31, 2021: 597,328,243 shares
  - Fiscal Year Ended December 31, 2020: 597,508,259 shares

(Reference) Summary of non-consolidated performance

**1. Non-consolidated Financial Results for the Fiscal Year Ended December 31, 2021  
(January 1, 2021 through December 31, 2021)**

**(1) Non-consolidated financial results**

(Figures in percentage represent increases or decreases from the previous fiscal year)

|                                     | Net Sales       |     | Operating Income |      | Ordinary Income |      | Profit          |        |
|-------------------------------------|-----------------|-----|------------------|------|-----------------|------|-----------------|--------|
|                                     | Millions of Yen | %   | Millions of Yen  | %    | Millions of Yen | %    | Millions of Yen | %      |
| Fiscal Year Ended December 31, 2021 | 382,210         | 4.4 | 41,410           | 32.4 | 81,353          | 76.3 | 59,625          | 619.1  |
| Fiscal Year Ended December 31, 2020 | 366,203         | 2.9 | 31,282           | 16.3 | 46,149          | 14.8 | 8,292           | (76.4) |

|                                     | Earnings Per Share | Diluted Earnings Per Share |
|-------------------------------------|--------------------|----------------------------|
|                                     | Yen                | Yen                        |
| Fiscal Year Ended December 31, 2021 | 99.82              | 99.74                      |
| Fiscal Year Ended December 31, 2020 | 13.88              | 13.84                      |

**(2) Non-consolidated financial position**

|                         | Total Assets    | Net Assets      | Ratio of Shareholders' Equity | Net Assets Per Share |
|-------------------------|-----------------|-----------------|-------------------------------|----------------------|
|                         | Millions of Yen | Millions of Yen | %                             | Yen                  |
| As of December 31, 2021 | 474,130         | 333,849         | 70.3                          | 559.44               |
| As of December 31, 2020 | 455,280         | 312,113         | 68.4                          | 519.99               |

(Reference) Equity: As of December 31, 2021: ¥333,526 million  
As of December 31, 2020: ¥311,521 million

Note: Non-consolidated financial figures were prepared in accordance with accounting standards generally accepted in Japan.

**2. Forecast of Non-consolidated Financial Results for the Fiscal Year Ending December 31, 2022 (January 1, 2022 through December 31, 2022)**

Explanation regarding non-consolidated financial results is omitted since it is not considered to be material as investment information.

- \* Financial results report is exempt from audit by certified public accountants or an auditing firm.
  - \* Explanation regarding proper use of the forecasts of financial results and other notes
- (1) While the core operating income disclosed by the Company is not an indicator defined in IFRS, the Company voluntarily discloses this as it is believed to be a valuable benchmark for measuring the Group's recurring business performance.
  - (2) Forecasts stated herein are based on the currently available information and the Company's assumptions that were judged to be valid as of the announcement date hereof, and are not intended to be a promise by the Company to achieve these forecasts. Therefore, actual results may differ for various factors.