

## Document and entity information

Dec 2021

Company information	
Company information	
FASF member mark	true
Document name	決算短信（ I F R S ）（連結）
Filing date	2022-02-15
Company name	Asahi Group Holdings,Ltd.
Securities code	2502
URL	https://www.asahigro up-holdings.com/
Representative	
Title	代表取締役社長 兼 CEO
Name	勝木 敦志
Inquiries	
Title	執行役員コーポレート・コミュニケーション部門長
Name	石坂 修
Tel	03-5608-5126
Other	
Date of general shareholders' meeting (as planned)	2022-03-25
Dividend payable date (as planned)	2022-03-28
Annual securities report filing date (as planned)	2022-03-28
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	-
Note to fraction processing method	（百万円未満切捨て）
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2021-12-31

## Business Results-Operating results

(in millions of yens)

	Dec 2021	Dec 2020
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Sales		
Sales	2,236,076	2,027,762
% change	10.3	-2.9
Operating profit		
Operating profit	211,900	135,167
% change	56.8	-32.9
Profit		
Profit	153,823	92,584
% change	66.1	-34.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	153,500	92,826
% change	65.4	-34.7
Total comprehensive income		
Total comprehensive income	295,622	147,763
% change in total comprehensive income	100.1	-1.3
Profit before tax		
Profit before tax	199,826	125,399
% change	59.4	-36.5
Other consolidated operating results		
Basic earnings per share (Yen)	302.92	196.52
Diluted earnings per share (Yen)	302.89	196.49
Profit to equity attributable to owners of parent ratio (%)	9.4	6.7
Profit before tax to total assets ratio (%)	4.4	3.3
Operating profit to sales ratio (%)	9.5	6.7
Note to consolidated operating results		
Investments accounted for using equity method	687	285
Note to operating results	<p>事業利益は、売上収益から売上原価並びに販売費及び一般管理費を控除した恒常的な事業の業績を測る当社独自の利益指標です。IFRSで定義されている指標ではありませんが、財務諸表利用者にとって有用であると考え自主的に開示しております。</p>	

## Business Results-Financial positions

(in millions of yens)

	Dec 2021	Dec 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	4,547,748	4,439,378
Total equity	1,759,148	1,517,816
Equity attributable to owners of parent	1,757,104	1,516,124
Equity attributable to owners of parent to total assets ratio (%)	38.6	34.2
Equity attributable to owners of parent per share (Yen)	3,467.47	2,992.06
Note to consolidated financial positions		
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Dec 2021	Dec 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	337,812	275,859
Cash flows from investing activities	-14,348	-1,243,372
Cash flows from financing activities	-320,325	956,759
Cash and cash equivalents at end of period	52,743	48,460
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Dec 2021
Note to business results	
Note to business results	
Note to consolidated financial results	
	< 為替一定 >
	(%表示は、 対前期増減率) 売上 収益事業利益 百万 円%百万円%2021年 12月期 1 2,151,6716.1206,579 23.12022年12月期 (予想) 2 2,471,96310.5242,82 511.4 1 2021年の 外貨金額を、2020年 の為替レートで円換 算 2 2022年の外 貨金額を、2021年の 為替レートで円換算
Note to consolidated financial results	

## Dividends

(in millions of yens)

	Dec 2022	Dec 2021	Dec 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		54.00	53.00
Forecast	55.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			

Result		55.00	53.00
Forecast	56.00		
Upper	-		
Lower	-		
Annual			
Result		109.00	106.00
Forecast	111.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		55,243	51,141
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		36.0	53.9
Forecast	38.4		
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated)			
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated) (%)			
Annual			
Result		3.4	3.7
Note to dividends			
Note to dividends			
Annual		-	

## Forecasts

(in millions of yens)

Dec 2022

Forecasts		
Forecasts		
Title for forecasts		3 . 2022年12月期の 連結業績予想（2022 年1月1日～2022年 12月31日）
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Sales		
Sales		
Forecast		2,450,000
Upper		-
Lower		-
% change		
Forecast		9.6
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		217,500
Upper		-
Lower		-
% change		
Forecast		2.6
Upper		-
Lower		-
Profit		
Profit		
Forecast		146,500
Upper		-
Lower		-

% change		
Forecast		-4.8
Upper		-
Lower		-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		146,500
Upper		-
Lower		-
% change		
Forecast		-4.6
Upper		-
Lower		-
Basic earning per share (Yen)		
Basic earnings per share (Yen)		
Forecast		289.10
Upper		-
Lower		-
Profit before tax		
Profit before tax		
Forecast		205,500
Upper		-
Lower		-
% change		
Forecast		2.8
Upper		-
Lower		-

Note to consolidated forecasts

Note to forecasts

調整後親会社の所有者に帰属する当期利益は、親会社の所有者に帰属する当期利益から事業ポートフォリオ再構築及び減損損失など一時的な特殊要因を控除したものであります。

## Notes IFRS-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2021

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Number of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

## Notes IFRS-Changes in accounting policies and accounting estimates

Dec 2021

Changes in accounting policies and accounting estimates

Changes in accounting policies and accounting estimates

Others

Changes in accounting policies and accounting estimates

Changes in accounting policies required by IFRS

Changes in accounting policies other than IFRS requirements	-
Changes in accounting estimates	-
Note to changes in accounting policies and accounting estimates	
Note to changes in accounting policies and accounting estimates	-

## Notes-Number of issued and outstanding shares common stock

	Dec 2021	Dec 2020
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	507,003,362	507,003,362
Number of treasury stock at the end of fiscal year	263,187	287,954
Average number of shares	506,732,965	472,359,740
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注) 期末自己株式数及び期中平均株式数の算定上控除する自己株式数には、株式報酬制度の信託財産として、株式会社日本カストディ銀行が保有する当社株式が含まれております (2021年12月期 80,482株、2020年12月期 110,442株)。	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2021	Dec 2020
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Operating revenues		
Operating revenues	210,060	191,290
% change	9.8	-4.8
Operating profit		
Operating profit	172,598	159,075
% change	8.5	-4.3
Ordinary profit		
Ordinary profit	165,891	145,848
% change	13.7	-10.3
Profit		
Profit	173,574	147,806
% change	17.4	-7.6
Other non-consolidated operating results		
Basic earnings per share (Yen)	342.54	312.91
Diluted earnings per share (Yen)	342.51	312.87
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2021	Dec 2020
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		

Total assets	3,045,652	3,088,810
Net assets	1,229,747	1,113,536
Capital adequacy ratio (%)	40.4	36.1
Net assets per share (Yen)	2,426.78	2,197.56
Note to non-consolidated financial positions		
Owner's equity	1,229,747	1,113,536
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Dec 2021
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Dec 2022
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.