

December 23, 2021

To All Concerned Parties

Name of REIT Issuer
One REIT, Inc.
2-1-3 Nihonbashi, Chuo-ku, Tokyo, Japan
Hirofumi Nabeyama, Executive Director
(TSE Code: 3290)

Contact:
Asset Management Company
Mizuho REIT Management Co., Ltd.
Hirofumi Nabeyama, Chief Executive Officer
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Notice concerning Comprehensive Resolution for Issuance of Investment Corporation Bonds

One REIT, Inc. (hereinafter referred to as “One REIT”) announced today it has passed a comprehensive resolution on the issuance of investment corporation bonds as follows.

Overview of the Comprehensive Resolution on Issuance of Investment Corporation Bonds

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| (1) Type of investment corporation bonds for subscription: | Domestic unsecured investment corporation bonds |
| (2) Total of maximum total amount of investment corporation bonds for subscription: | Maximum of 3,000 million yen |
| (3) Issuance period: | From December 23, 2021 to February 28, 2022 |
| (4) Amount of each investment corporation bond for subscription: | 100 million yen or more |
| (5) Security and guarantee: | The investment corporation bonds for subscription will be issued on an unsecured and unguaranteed basis with no specific assets reserved. |
| (6) Use of funds: | Funds are to be allocated to repayment of existing borrowings. |

One REIT corporate website: <https://one-reit.com/en/>