

## Press Release

Issuer of Real Estate Investment Trust Securities

MORI TRUST Sogo Reit, Inc.

4-3-1 Toranomon, Minato-ku, Tokyo

Masayuki Yagi,

Executive Director

(TSE code 8961)

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Michio Yamamoto

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## Notice of a New Loan

**Tokyo, February 18, 2022** – Mori Trust Sogo Reit, Inc. (MTR) has announced details of a new loan as follows:

### I. New Loan

#### 1. Reason for loan

Due to the repayment of existing loan, which reaches maturity February 28, 2022.

#### 2. Loan details

[Long-term loan]

(Million yen)

Lender	Loan Amount	Interest Rate	Loan Type and Repayment Method	Drawdown Date and Repayment Date
The Dai-ichi Life Insurance Company, Limited	500	0.56000% fixed interest rate	Unsecured/ non-guaranteed Bullet payment	February 28, 2022 August 31, 2027

#### 3. Use of funds

Repayment of existing loan.

**Disclaimer:**

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## II. Status of loans and bonds after the new loan

(Million yen)

	Before	After	Increase/Decrease
Short-term loans	6,000	6,000	—
Long-term loans	135,000	135,000	—
Investment Corporation Bonds	13,000 (Note)	13,000	—
Total	154,000	154,000	—

(Note) Balance after the bond issuance on February 21, 2022 and the redemption of investment corporation bonds coming due on February 22, 2022, as announced in the February 15, 2022 press release “Notice Concerning Issuance of Investment Corporation Bonds”.

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