

February 18, 2022

Company: Financial Products Group Co., Ltd.  
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## Notification of Debt Financing for the Arrangement of the Large-Scale Real Estate Fractional Ownership Investment Product

Financial Products Group Co., Ltd. (FPG) has decided on February 18, 2022, to borrow funds as described below.

### 1. Reason for the borrowing funds

FPG has been actively acquiring the real estate for arrangement, thanks to the background of solid sales of the real estate fractional ownership investment products in the Real Estate Fund Business. We have decided to borrow a total of 13.5 billion yen, an upper limit, from financial institutions to finance real estate acquisition for a large-scale project in Tokyo.

### 2. Summary of borrowing funds

Amount of borrowing	JPY 8.5 billion (upper limit)	JPY 5.0 billion (upper limit)
Lender	Sumitomo Mitsui Banking Corporation Sumitomo Mitsui Trust Bank, Limited The Gunma Bank, Ltd.	Sumitomo Mitsui Banking Corporation
Borrowing Date	March 18, 2022	March 18, 2022
Final Repayment Date	February 28, 2023	September 29, 2023

Note. The above table shows the schedule as of February 18, 2022, and the actual borrowings may vary.

### 3. Outlook

There is no change to the financial results forecast for the fiscal year ending September 30, 2022. However, if a necessity for matters to be disclosed arise, we will announce immediately.