

February 24, 2022

To all concerned parties:

Investment Corporation

**Japan Metropolitan Fund Investment Corporation**

(Tokyo Stock Exchange Company Code: 8953)

Representative: Masahiko Nishida, Executive Director

URL: <https://www.jmf-reit.com/english/>

Asset Management Company

**Mitsubishi Corp.-UBS Realty Inc.**

Representative: Katsuji Okamoto, President &amp; CEO

Inquiries: Keita Araki, Executive Director &amp;

Head of Metropolitan Business Division

TEL: +81-3-5293-7081

Notice Concerning Debt Financing (Determination of Interest Rate)

Japan Metropolitan Fund Investment Corporation announced today the applicable interest rate for the new loans which had not been determined at the time of press release titled “Notice Concerning Debt Financing (Refinancing)” released on January 14, 2022 and “Notice Concerning Debt Financing (Refinancing)” released on February 15, 2022.

## 1. Determination of Interest Rate

Lender	Loan Amount	Loan Term	Interest Rate <sup>(Note)</sup>		Anticipated Borrowing Date	Method of Borrowing, Repayment of Principal	Repayment Date
Sumitomo Mitsui Banking Corporation	¥ 5,500 Million	8 years	Fixed	0.467%	February 28, 2022	Unsecured and unguaranteed, lump sum repayment	February 28, 2030
MUFG Bank, Ltd.	¥ 3,000 Million	10 years	Fixed	0.520%			February 27, 2032

(Note) Figures are rounded off to third decimal places.