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*For Immediate Release*

Investment Corporation:  
AEON REIT Investment Corporation  
1-2-1, Kanda Nishiki-cho, Chiyoda-ku, Tokyo  
Representative: Nobuaki Seki, Executive Director  
(Securities code: 3292)

Asset Manager:  
AEON Reit Management Co., Ltd.  
Representative: Nobuaki Seki, Representative Director and President  
Inquiries: Tomohiro Itosaka, Managing Director in charge of  
Finance and Administration  
(TEL: +81-3-5283-6360)

### Notice Concerning Comprehensive Resolution on Issuance of Investment Corporation Bonds

AEON REIT Investment Corporation (the “Investment Corporation”) hereby announces that today it passed a comprehensive resolution on the issuance of investment corporation bonds as follows.

In addition, the Investment Corporation plans to issue investment corporation bonds (sustainability bonds) based on this comprehensive resolution and the shelf registration statement dated July 28, 2020 (including subsequent amendments), the Investment Corporation submitted the amended shelf registration statement to the Director-General of Kanto Local Finance Bureau.

Overview of comprehensive resolution on issuance of investment corporation bonds:

- (1) Type of investment corporation bonds for subscription : Unsecured domestic investment corporation bonds
- (2) Total of maximum total amount of investment corporation bonds for subscription for each solicitation : ¥2.0 billion (however, the issuance may be split into several times)
- (3) Issue period : From March 1, 2022 to March 31, 2022 (however, if an offering begins on or before March 31, 2022 it shall be included in the Issue period)
- (4) Amount of each investment corporation bond for subscription : ¥100 million or more
- (5) Collateral and guarantee : No security or guarantee, and no assets to be reserved
- (6) Use of Funds : Repayment of borrowings, etc.

End

\*Investment Corporation’s website: <https://www.aeon-jreit.co.jp/en/index.html>