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For Immediate Release

Investment Corporation:
AEON REIT Investment Corporation
1-2-1, Kanda Nishiki-cho, Chiyoda-ku, Tokyo
Representative: Nobuaki Seki, Executive Director
(Securities code: 3292)

Asset Manager:
AEON Reit Management Co., Ltd.
Representative: Nobuaki Seki, Representative Director and President
Inquiries: Tomohiro Itosaka, Managing Director in charge of
Finance and Administration
(TEL: +81-3-5283-6360)

Notice Concerning revision of Sustainability Finance Framework

AEON REIT Investment Corporation (the “Investment Corporation”) hereby announces that AEON Reit Management Co., Ltd. (the “Asset Manager”), to which the Investment Corporation entrusts the management of its assets, has revised a sustainability finance framework announced on October 27, 2020(Note 1), for the Investment Corporation to continuously implement sustainability finance, etc. (Note 2). Details are as described below.

1. Major changes

The Major changes are as follows*Changes are underlined

	before change	after change
Use of funds (Note 3)	Target method of green finance <ul style="list-style-type: none">• green bonds• green loans Target method of sustainability finance <ul style="list-style-type: none">• sustainability bonds• sustainability loans	Target method of green finance <ul style="list-style-type: none">• green bonds• green loans (including interest rate derivative contracts (green derivatives) associated with the loan) Target method of sustainability finance <ul style="list-style-type: none">• sustainability bonds• sustainability loans (including interest rate derivative contracts (sustainability derivatives) associated with the loan)

(Note 1) For details of “Sustainability Finance Framework,” please refer to the Investment Corporation’s website.

<https://www.aeon-jreit.co.jp/file/en-news-bb4fb4a5bfea63d10ed28b3791daa79cb4e4b930.pdf>

(Note 2) “Sustainability finance, etc.” is a singular or collective term for green finance and sustainability finance.

“Green finance” refers to borrowings or the issuance of investment corporation bonds for the purpose of appropriating the full amount of funds to be raised for use, such as funds to acquire eligible green assets (to be defined below) and funds to refinance borrowings, which were appropriated for funds to acquire eligible green assets.

“Sustainability finance” refers to borrowings or the issuance of investment corporation bonds for the purpose of appropriating the full amount of funds to be raised for use such as funds to acquire eligible sustainability assets (to be defined below) and funds to refinance borrowings that were appropriated for funds to acquire eligible sustainability assets.

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(Note 3) Tightened up the standards for repair work defined in Green Qualification criteria 2 (In principle, funds will be used for repairs that are expected to result in 30% reduction or more of the usage of energy or water resources etc. compared to the conventional method).

2. Reason for revision of Sustainability Finance Framework

In order to diversify procurement methods for the ongoing implementation of sustainability finance, etc. by the Investment Corporation.

3. Third-party evaluation

The Investment Corporation has acquired “SU1(F)” of “JCR Sustainability Finance Framework Evaluation” (Note) from Japan Credit Rating Agency, Ltd. (JCR) as a third-party evaluation on its sustainability finance framework.

(Note)For details of “JCR Sustainability Finance Framework Evaluation,” please refer to the website of Japan Credit Rating Agency, Ltd. (JCR) (<https://www.jcr.co.jp/en/greenfinance/sustainability/>)

End

*Investment Corporation’s website: <https://www.aeon-jreit.co.jp/en/index.html>