



March 2, 2022

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Notice Regarding the Results of Subscription to the Tender Offer of Treasury Shares Conducted by Recruit Holdings Co., Ltd. and Extraordinary Income (non-consolidated)

On January 28, 2022, NTT DATA CORPORATION (“the Company”) announced in “Notice Regarding Subscription to the Tender Offer of Treasury Shares Conducted by Recruit Holdings Co., Ltd.” that the Company has subscribed to Recruit Holdings Co., Ltd. (“RHC”)’s tender offer of treasury shares (“Tender Offer”) and has tendered a portion of the common shares of RHC held by the Company. As the Tender Offer Period ended on March 1, 2022, the number of shares sold has been finalized and the Company will record an extraordinary income in the non-consolidated financial results, thus, the Company hereby announces the results as follows.

1. Results of the Tender Offer

All 19,700,000 shares of RHC common stock tendered by the Company were decided to be purchased by RHC through the Tender Offer.

2. Status of shares held before and after the Tender Offer

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| (1) Number of shares held before the Tender Offer | 28,350,000 shares (1.71% of the total number of shares outstanding) |
| (2) Number of shares subscribed to the Tender Offer | 19,700,000 shares (1.19% of the total number of shares outstanding) |
| (3) Number of shares sold through the Tender Offer | 19,700,000 shares (1.19% of the total number of shares outstanding) |
| (4) Number of shares held after the completion of the Tender Offer | 8,650,000 shares (0.52% of the total number of shares outstanding) |

(Note 1) The figures for the percentages of the total number of shares outstanding hereinabove are calculated based on the total number of shares issued by RHC as of December 31, 2021, as described in the “Consolidated Financial Results for the Nine Months Ended December 31, 2021(IFRS, Unaudited)” released by RHC on February 14, 2022, minus the number of treasury shares held by RHC as of the date (excluding shares held by the Board Incentive Plan Trust for Directors’ Remuneration and shares held by the Stock Granting Trust ESOP), and are rounded down to the nearest two decimal places.

3. Schedule of the Tender Offer

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| (1) Tender Offer Period | From January 31, 2022 to March 1, 2022 |
| (2) Settlement Commencement Date (Planned) | March 24, 2022 |

4. Overview of the Tender Offer

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|---------------------------------|--------------------|
| (1) Purchase price per share | 4,581 JPY |
| (2) Number of shares sold | 19,700,000 shares |
| (3) Total amount of shares sold | 90,245,700,000 JPY |

5. Impact on business results

The Company has adopted International Financial Reporting Standards (IFRS) in its consolidated financial statements, thus, there is no impact of the Tender Offer on net income for the consolidated financial statements. Gain on sales of investment securities resulting from the Tender Offer, 85.1 billion yen, is expected to be recorded as extraordinary income in the non-consolidated financial statements for the fiscal year ending March 2022.

End