



To whom it may concern:

February 28, 2022

Company name: Inabata & Co., Ltd.
Representative: Katsutaro Inabata, Director, President
(Stock code: 8098, First Section of the Tokyo Stock Exchange)
Inquiries: Koichi Noda, General Manager,
Financial Management Office
(TEL 03-3639-6421)

Notice Concerning Open-Market Purchase of Treasury Shares and Completion of Acquisition, and Concerning the Number of Treasury Shares to be Retired

(Acquisition of treasury shares based on the Articles of Incorporation pursuant to the provisions of Article 165, Paragraph 2 of the Companies Act, and Retirement of treasury shares based on the provisions of Article 178 of the Companies Act)

Inabata & Co., Ltd. (hereinafter “the Company”) hereby announces that it has completed the open-market purchase of treasury shares as follows, and the acquisition of treasury shares which had been resolved at the meeting of the Board of Directors held on February 7, 2022 and announced on the same day.

Additionally, the Company hereby announces that the number of shares to be retired has been determined due to the completion of the acquisition of treasury shares, which had been resolved at the meeting of the Board of Directors held on February 7, 2022 and announced on the same day.

1. Results of Acquisition of treasury shares

- | | |
|--|--|
| (1) Class of shares acquired: | Common shares |
| (2) Total number of shares acquired: | 3,085,100 shares |
| (3) Aggregate amount of acquisition price: | ¥7,499,947,000 |
| (4) Acquisition period: | From February 8, 2022 to February 25, 2022
(on the basis of execution date) |
| (5) Method of acquisition: | Open-market purchase on the Tokyo Stock Exchange |

2. Retirement of treasury shares

- | | |
|---|------------------|
| (1) Class of shares to be retired: | Common shares |
| (2) Total number of shares to be retired: | 3,085,100 shares |
| (3) Scheduled date of retirement: | October 6, 2022 |

Note: The total number of issued shares of the Company after the retirement will be 57,714,127 shares.

(Reference)

1. Details of resolution regarding the acquisition of treasury shares (meeting of the Board of Directors held on February 7, 2022)

- | | |
|--|--|
| (1) Class of shares to be acquired: | Common shares |
| (2) Total number of shares that can be acquired: | 3,500,000 shares (upper limit)
(Percentage to the total number of issued shares (excluding treasury shares): 5.80%) |
| (3) Aggregate amount of acquisition price: | ¥7,500 million (upper limit) |
| (4) Acquisition period: | From February 8, 2022 to August 31, 2022 |
| (5) Method of acquisition: | Market purchase on the Tokyo Stock Exchange |

2. Details of resolution regarding the retirement of treasury shares (meeting of the Board of Directors held on February 7, 2022)

- | | |
|-------------------------------------|---|
| (1) Class of shares to be retired: | Common shares |
| (2) Number of shares to be retired: | Total number of the treasury shares acquired through 1. above |
| (3) Scheduled date of retirement: | October 6, 2022 |

3. Number of treasury shares held by the Company as of February 25, 2022

- | | |
|--|-------------------|
| (1) Total number of issued shares (excluding treasury shares): | 57,309,408 shares |
| (2) Number of treasury shares: | 3,489,819 shares |