

Translation of Japanese Original

March 9, 2022

To All Concerned Parties

REIT Issuer:
Kenedix Office Investment Corporation
Hikaru Teramoto, Executive Director
(Securities Code: 8972)

Asset Management Company:
Kenedix Real Estate Fund Management, Inc.
Masahiko Tajima, President & CEO
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Notice Concerning Extension of Commitment Line Agreement

Kenedix Office Investment Corporation (“the Investment Corporation”) has announced today, that the expiration date of commitment line agreements, released in the press releases, “Notice Concerning Execution of Commitment Line Agreement” dated May 31, 2019 and April 23, 2021, was changed as follows.

1. Expiration Date of Commitment Line Agreement

(Before the change) April 30, 2022

(After the change) April 30, 2023

2. Outline of Commitment Line Agreement after the change

(1) Counterparty	Sumitomo Mitsui Banking Corporation, MUFG Bank, Ltd., Mizuho Bank, Ltd.
(2) Contract Type	Syndication-type commitment line
(3) Maximum Amount	6,000 million yen
(4) Contract Date	May 31, 2019
(5) Contract Period	May 1, 2022 to April 30, 2023
(6) Collateral	Unsecured, unguaranteed

(1) Counterparty	Sumitomo Mitsui Trust Bank, Limited, Resona Bank, Limited, Mizuho Trust & Banking Co.Ltd.
(2) Contract Type	Bilateral type commitment line
(3) Maximum Amount	3,000 million yen in total (1,000 million yen each)
(4) Contract Date	April 30, 2021
(5) Contract Period	May 1, 2022 to April 30, 2023
(6) Collateral	Unsecured, unguaranteed

3. Other

For risks concerning the repayment, etc. of debt financing on this matter, there are no significant changes to the “Investment Risks” as described in the Securities Report (submitted on January 28, 2022).

The Investment Corporation’s website: <https://www.kdo-reit.com/en/>

This notice is the English translation of the Japanese announcement on our website released on March 9, 2022. However, no assurance or warranties are given for the completeness or accuracy of this English translation.