



March 10, 2022

To whom it may concern:

Name of the Company: Cosmo Energy Holdings Company, Limited
Name of Representative: Hiroshi Kiriya, Representative Director, Group CEO
(Company Code: 5021 Shares Traded: TSE First section)
Name of Contact Person: Eriko Date, General Manager of Corporate Communication Dept.
Phone: 03-3798-3101

Notification Regarding Determination of Offering Price and Other Matters

COSMO ENERGY HOLDINGS COMPANY, LIMITED (the “Company”) hereby announces that, concerning the secondary offering of shares of common stock of the Company in the international markets announced on March 9, 2022, the offering price and other matters have been determined as follows.

(1) Offering price (*)	¥2,450 per share
(2) Total offering price	¥32,585,000,000
(3) Subscription price (*)	¥2,364.25 per share
(4) Total subscription price	¥31,444,525,000
(5) Settlement date	Monday, March 14, 2022

(*) The underwriter will conduct the purchase and underwriting at the subscription price and conduct the secondary offering at the offering price.

<Reference>

Basis of calculation of the offering price

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|---|---------------------------------------|
| (1) Calculation base date and price generated | ¥2,924 as of Wednesday, March 9, 2022 |
| (2) Discount rate | 16.21 % |

End

Note: This press release does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States. The securities referred to in this press release have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “Securities Act”). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.