

March 11, 2022

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Mitsui Fudosan Logistics Park Inc.
(Securities Code: 3471)
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Representative: Hiroshi Asai, Executive Director

Asset Management Company:
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Notice Concerning Borrowing of Funds and Repayment of Borrowing

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today resolved on a debt financing (the “Borrowing”) and a repayment of borrowing (the “Repayment”) hereby announces as follows:

I. Borrowing

1. Details of Borrowing

Lender	Amount (million yen)	Interest rate(*)	Borrowing date	Repayment date	Repayment method, Collateral etc.
Sumitomo Mitsui Banking Corporation	800	0.5957%	March 15, 2022	September 16, 2031	Bullet repayment, Unsecured and non- guaranteed
Mizuho Trust & Banking Co., Ltd.	300	0.5957%	March 15, 2022	September 16, 2031	Bullet repayment, Unsecured and non- guaranteed
Total of borrowing	1,100	-	-	-	-

(Note) Interest rate is fixed until the repayment date. The first interest payment date is the last day of July 2022, and thereafter the interest payment date will be the last day of January and July until and including the repayment date. (If each interest payment date is not a business day, such interest payment date shall be on the next business day. Provided, however, that such interest payment date shall be on the preceding business day if such next business day falls into the next month.)

2. Reason for Borrowing

Funds are to be allocated to the repayment of borrowings as detailed in “II. Repayment” below.

3. Amount, specific use of proceeds and expected date of expenditure of funds to be procured

(1) Amount of funds to be procured

¥1,100 million

(2) Specific use of proceeds of funds to be procured

Funds are to be allocated to the repayment of borrowings as detailed in “II. Repayment” below.

(3) Expected date of expenditure

March 15, 2022

II. Repayment

Lender	Amount (million yen)	Borrowing date	Repayment date
Sumitomo Mitsui Banking Corporation	800	March 15, 2018	March 15, 2022
Mizuho Trust & Banking Co., Ltd.	300	March 15, 2018	March 15, 2022

III. Status of the borrowings after execution of Borrowing

(Unit: millions of yen)

	Prior to execution	After execution	Change
Short-term borrowing ^(*)	4,000	4,000	0
Long-term borrowing ^(*)	116,000	116,000	0
Total borrowing	120,000	120,000	0
Investment corporation bonds	3,000	3,000	0
Total of borrowing and investment corporation bonds	123,000	123,000	0

(Note) “Short-term borrowing” refers to borrowing with a maturity of one year or less from the borrowing date. “Long-term borrowing” refers to borrowing with a maturity of more than one year from the borrowing date.

IV. Other

Concerning the risks of the Borrowing, there are no material changes in the details of risks as described in “Part II Reference information / 2. Information supplementary to reference documents / 4. Investment Risks” of the Securities Registration Statement submitted on January 11, 2022.

We did not publish an English version of the Securities Registration Statement.

End

*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>