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(Progress of Disclosure Matters)
Results of the Tender Offer for the Common Shares of
Vinythai Public Company Limited by PTT Global Chemical Public Company Limited
and Completion of the Delisting of Vinythai Public Company Limited

Following the [announcement](#) on December 21, 2021, the results of the tender offer for the common shares of Vinythai Public Company Limited (Headquarters: Rayong, Thailand; hereinafter "VNT") by PTT Global Chemical Public Company Limited (Headquarters: Bangkok, Thailand; hereinafter "GC") (hereinafter the "Tender Offer"; tender offer period: from December 22, 2021 to February 25, 2022) are shown below.

Major shareholders and shareholding ratio of VNT

Before the Tender Offer	AGC Inc. 58.78%, GC 24.98%, Others 16.24%
After the Tender Offer	AGC Inc. 58.78%, GC 37.73%, Others 3.49 %

Following the completion of the Tender Offer, the procedures for delisting VNT from the Stock Exchange of Thailand were completed on March 12, 2022.

As [announced](#) on March 19, 2021, AGC believes that the impact on its consolidated business results will be minimal, since this reorganization is taking place among AGC's consolidated subsidiaries.

The AGC Group aims to expand its chlor-alkali chemicals business in Southeast Asia as one of the priority businesses of the **AGC plus 2.0** management policy. Through the integration and reorganization of the three chlor-alkali business companies in the Indochina Peninsula and the establishment of NewCo, AGC aims to strengthen the foundations of this business in Southeast Asia and achieve further growth.