

February 22, 2022

For Translation Purposes Only

Real Estate Investment Trust Securities Issuer:
Samty Residential Investment Corporation
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Masafumi Takahashi, Executive Director
(Securities Code: 3459)

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Notice Concerning Borrowing of Funds (Determination of Interest Rate)

Samty Residential Investment Corporation (“Samty Residential”) announces that the interest rate for borrowing of funds (the “Borrowing”) announced in “Notice Concerning Borrowing of Funds” dated January 28, 2022, has been determined as follows.

1. Details of the Borrowing

Term Loan 19

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| 1. | Lender | Aozora Bank, Ltd. |
| 2. | Loan amount | 500 million yen |
| 3. | Interest rate | 0.940% (fixed interest rate) ^{(Note 1) (Note 2)} |
| 4. | Drawdown date | February 25, 2022 |
| 5. | Borrowing method | An individual loan agreement shall be concluded with the above lenders on February 22, 2022 |
| 6. | Principal repayment date | January 31, 2028 ^(Note 3) |
| 7. | Principal repayment method | Lump-sum repayment on principal repayment date |
| 8. | Interest repayment date | The first interest payment shall be due on February 28, 2022, and subsequent interest payments shall be due at the end of every month thereafter and on the principal repayment date ^(Note 3) |
| 9. | Security/guarantee | Unsecured and unguaranteed |

(Note 1) Financing charges, etc. to be paid to lenders are not included.

(Note 2) Interest rate is rounded down to the third decimal place.

(Note 3) If the relevant day is not a business day, the business day immediately following the relevant day shall be the date. If the said business day is in the following month, the business day immediately preceding the relevant day shall be the date.

2. Other

Concerning the risks associated with the Borrowing, there is no change from the content described in “Chapter 1: Fund information, Section 1: Fund Status, 3. Investment Risks” in the Securities Report submitted by Samty Residential on October 28, 2021.

* Samty Residential Investment Corporation website: <https://www.samty-residential.com/en/>