

March 25, 2022

SBI Holdings, Inc.

(TOKYO: 8473)

**Notice Regarding Share Acquisition of Shares of  
ALBERT Inc. (Securities Code: 3906) that Falls Under the “Buying Up”**

SBI FINANCIAL SERVICES Co., Ltd. (hereinafter “SBIFS”), a wholly owned subsidiary of SBI Holdings, Inc. (hereinafter the “Company”), resolved at its Board of Directors' meeting and extraordinary shareholders' meeting held today to transfer the common shares of ALBERT Inc. (hereinafter “ALBERT”) held by SBIFS to the Company in form of payment of dividend in kind (qualified dividend in kind) as a dividend of surplus.

This acquisition will obtain over 5% of ALBERT shares on a voting right basis. Accordingly, the Company announces the following given that this acquisition is considered as “Buying Up” that the cabinet order specifies as an act equivalent to the tender offer prescribed in Paragraph 1, Article 167 of the Financial Instruments and Exchange Act and Article 31 of the Enforcement Order for the said Act.

There will be no change in the number of shares (1,383,100 shares) and the percentage of voting rights (31.12%) held by the Company, including indirect holdings, as a result of this share acquisition.

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| 1. Stock under consideration   | ALBERT Inc. (Securities Code: 3906)  |
| 2. Number of shares to be acquired                                     | 1,383,100 shares   |
| 3. Ratio of shares to be acquired to the total number of voting rights | 31.12%<br>(The ratio of voting rights is calculated based on the total number of voting rights (44,450) of ALBERT as of December 31, 2021) |
| 4. Date of acquisition of shares                                       | March 31, 2022 (Plan)  |

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For further information, please contact:

SBI Holdings, Inc. Corporate Communications Dept., Tel: +81 3 6229-0126