

# Press Release



## TOKAI TOKYO FINANCIAL HOLDINGS, INC.

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(TSE, NSE: 8616)

March 28, 2022

### Projected Year-End Dividend for the Fiscal Year Ending March 31, 2022

We, Tokai Tokyo Financial Holdings, Inc. (hereinafter “the Company”), announce hereby that the meeting of our Board of Directors held today passed a resolution regarding our projected year-end dividend of surplus for the fiscal year ending March 31, 2022 as detailed below.

We determined the above-stated year-end dividend based on the fact that the financial effect resulting from the integration of two specific subsidiaries, Tokai Tokyo Securities and ACE Securities, is now almost confirmed. Further, considering the level of the net income attributable to the parent company that reflects, in part, the profit from negative goodwill recognition, we distribute the profit to our valued shareholders as per our dividend policy, which sets the payout ratio as somewhere between 30 to 50%.

Please note that we will bring up the matter for discussion at the 110th Ordinary General Meeting of Shareholders scheduled to be held in late June this year.

	<b>Projected dividend for the current fiscal year ending March 31, 2022</b>	Actual dividend for the previous fiscal year ended March 31, 2021
	Record date: March 31, 2022	
Year-end dividend per share	14 yen as projected (Ordinary dividend 14 yen)	14 yen (Ordinary dividend 12 yen) (Commemorative dividend 2 yen)
Interim dividend per share	10 yen (Ordinary dividend 10 yen)	8 yen (Ordinary dividend 6 yen) (Commemorative dividend 2 yen)
Annual total	24 yen as projected (Ordinary dividend 24 yen)	22 yen (Ordinary dividend 18 yen) (Commemorative dividend 4 yen)

(end)