

March 29, 2022

To all concerned parties:

Investment Corporation
Industrial & Infrastructure Fund Investment Corporation
 (Tokyo Stock Exchange Company Code: 3249)
 Representative: Kumi Honda, Executive Director
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 Asset Management Company
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Notice Concerning Debt Financing (Determination of Interest Rate)

Industrial & Infrastructure Fund Investment Corporation (“IIF”) announced today the applicable interest rate for new debt financing which was announced in the news release titled “Notice Concerning New Debt Financing and Refinancing” dated March 16, 2022, is determined as follows.

1. Determination of Interest Rate

Borrowing Period	Amount (million yen)	Fixed / Float	Interest Rate	Lender	Contract Execution Date	Scheduled Borrowing Date	Maturity Date	Remarks, Repayment Method
8.0 years	500	Fixed	0.63300%	Sumitomo Mitsui Banking Corporation	March 16, 2022	March 31, 2022	March 29, 2030	Unsecured and unguaranteed, lump sum repayment

(Note) The debt above is new debt financing concerning refinancing described in the press release titled “Notice Concerning New Debt Financing and Refinancing” dated March 16, 2022, and the debt with determined interest rate is shown.

2. Others

For the risks associated with the repayment, etc., please refer to “Investment Risk” stated in the 28th fiscal period Securities Report filed on October 28, 2021.

About IIF: Industrial and Infrastructure Fund Investment Corporation (“IIF”) is the first J-REIT focused on acquiring and operating both industrial and infrastructure properties in Japan – properties that play a vital role in the Japanese economy, and for which IIF expects to see stable demand in the mid to long term. With respect to industrial properties, IIF intends to invest in a diverse portfolio of properties, including manufacturing and research and development facilities. Please refer to our website at <https://www.iif-reit.com/english/>

Contacts: For the further information relating to this press release as well as IIF and its Asset Manager, please feel free to contact Mr. Hidehiko Ueda (Telephone Number: 81-3-5293-7090), Head of Industrial Division at Mitsubishi Corp.-UBS Realty, Inc., asset manager for Industrial & Infrastructure Fund Investment Corporation.

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This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.