



Financial Results for the Fiscal Year Ended February 20, 2022(FY2021) [J-GAAP] (Non-consolidated)

March 30, 2022

Company: NISHIMATSUYA CHAIN Co., Ltd. Listing: Tokyo Stock Exchange (First Section)
 Stock code: 7545 URL: <https://www.24028.jp/>
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Scheduled date of annual general meeting of shareholders: May 17, 2022
 Scheduled date to start dividends distribution: April 26, 2022
 Scheduled date of filing securities report: May 18, 2022
 Supplementary documents for this summary of financial results: Yes
 Briefing on the results: Yes (for analysts and institutional investors)

(Amounts less than one million yen have been rounded down.)

1. Financial results of the fiscal year ended February 20, 2022(FY2021) (From February 21, 2021 to February 20, 2022)

(1) Operating results

(Percentage figures show year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
FY2021	163,016	2.3	12,259	1.4	12,852	3.9	8,498	2.7
FY2020	159,418	11.5	12,094	533.7	12,374	426.8	8,276	668.0

	Net income per share	Fully diluted net income per share	ROE	ROA	Operating margin
	¥	¥	%	%	%
FY2021	138.98	138.79	12.2	10.7	7.5
FY2020	133.22	133.22	12.9	11.2	7.6

(Reference) Gain/loss from investment under equity method: FY2021: ¥ – million FY2020: ¥ – million

(2) Financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	¥ million	¥ million	%	¥
FY2021	122,411	72,301	59.0	1,187.34
FY2020	117,443	67,643	57.5	1,087.26

(Reference) Equity capital: FY2021: ¥72,175 million FY2020: ¥67,489 million

(3) Cash flows

	Net cash provided by (used in) operating activities	Net cash provided by (used in) investing activities	Net cash provided by (used in) financing activities	Cash and cash equivalents at end of period
	¥ million	¥ million	¥ million	¥ million
FY2021	8,750	-1,353	-4,280	59,687
FY2020	18,073	-1,551	-2,056	56,556

2. Dividends

	Dividend per share					Total dividends	Payout ratio	DOE
	End of first quarter	End of second quarter	End of third quarter	Year-end	Full year			
	¥	¥	¥	¥	¥	¥ million	%	%
FY2020	–	11.00	–	12.00	23.00	1,433	17.3	2.2
FY2021	–	12.00	–	13.00	25.00	1,529	18.0	2.2
FY2022 (forecast)	–	12.00	–	13.00	25.00		16.7	

3. Forecast of operating results for the fiscal year ending February 20, 2023 (From February 21, 2022 to February 20, 2023)

(Percentage figures show changes from the same period of the previous year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
FY2022 First half (cumulative total)	83,700	3.7	7,000	8.6	7,250	6.5	4,621	2.4	76.01
Full year	170,000	4.3	13,600	10.9	14,000	8.9	9,094	7.0	149.61